

To OMX – The Nordic Exchange Copenhagen A/S and the press

Stock Exchange Release no. 3/2008

4 April 2008

Notice to convene the annual general meeting in FirstFarms A/S

The Board of Directors hereby convenes to annual general meeting in FirstFarms A/S, CVR: 28 31 25 04.
The annual general meeting will be held on Tuesday 22 April 2008 at 5 p.m. in:

Conference centre Hotel Legoland, Aastvej 10B, DK-7190 Billund, Denmark

Agenda:

- 1. Management’s report on the company’s activities in 2007**
- 2. Presentation and adoption of the 2007 annual report with auditor's report for approval and discharge of the Board of Directors from their obligation, having adopted the accounts**
- 3. Decision about utilization of profit or covering of loss according to the approved annual report**
- 4. Election of Board members**
- 5. Election of auditor**
- 6. Proposals from the Board of Directors and the shareholders**
 - a. The Board of Directors proposes entry of the secondary names “First Farms A/S (FirstFarms A/S)” and “First-Farms A/S (FirstFarms A/S)”, to be added to the company’s existing secondary name in the Articles of Association item 1.2.
 - b. The Board of Directors proposes amendment to the Articles of Associations appendix 6.1 (a), which includes terms for warrants issued in pursuance of the Articles of Associations item 6.1 (a), so that it emerges from the appendix’s item 6.2 (iv), that shares issued in connection with utilisation of warrants must be trading papers.
 - c. The Board of Directors proposes amendment of the Articles of Associations appendix 6.1 (a), so that the reference to the Articles of Associations item 6.1 about authorisation to issue warrants in the items 4.1 (iv) and 4.3 (iii) in the appendix is amended to also include the authorisation in item 6.2.
 - d. The Board of Directors proposes amendment of the Articles of Associations item 7.4, so that “Copenhagen Stock Exchange” is changed to “OMX – Nordic Exchange Copenhagen A/S” as a result of the stock exchange’s change of name.

FIRSTFARMS A/S

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CVR nr.: 28312504

- e. The Board of Directors proposes that the Board of Directors is authorised, in the period until the next annual general meeting, to let the company acquire own shares within a total nominal value of 10 % of the company's share capital, cp. § 48 in the Companies Act, at a price that must not deviate more than 10 % from the price quoted at the time of such purchase on OMX – Nordic Exchange Copenhagen A/S.
- f. The Board of Directors proposes that the chairman at the meeting with substitution right is given authorisation to report the adopted amendments of Articles of Association to The Danish Commerce and Companies Agency.

7. Any other business

Ad 1: The Board of Directors proposes to take cognizance of the verbal statement from the chairman of the Board of Directors on the annual general meeting.

Ad 2: The Board of Directors proposes that the audited annual report is approved and to discharge the Board of Directors from their obligation, having adopted the accounts.

Ad 3: The Board of Directors proposes that the accounts profit is carried forward to next year. Payment of dividend is not proposed.

Ad 4: The Board of Directors proposes re-election of all members of the present Board of Directors: Henrik Hougaard, Stig Andersson, Lars Thomassen, Kjeld Iversen and Jens Møller. Information about the different members' leadership functions can be found in the annual report.

Ad 5: The Board of Directors proposes re-election of KPMG Statsautoriseret Revisionspartnerselskab as the company's auditor.

The proposals under item 6a - 6d can be adopted by $\frac{2}{3}$ of the casting votes as well as the voting share capital represented on the annual general meeting. The proposals under item 1 – 5 and 6e – 6f can be adopted by simple majority of votes.

Any share holder, who has informed the company of its participation at the latest Thursday 17 April 2008, and has received an admission card, is entitled to, personally or by power of attorney, to participate in the annual general meeting. Admission card is issued to the registered share holder in the company's register of shareholders or by showing a statement from The Securities Centre or from an accounting financial institution.

Enrolment and reservation of admission card to the annual general meeting must be submitted on the company's home page www.firstfarms.com or received by Aktiebog Danmark A/S, Kongevejen 118, DK-2840 Holte, phone number +45 45 46 09 99 at the latest Thursday 17 April 2008. Powers of attorney must be submitted on the company's home page within the same deadline.

The agenda, the complete proposals and the annual report with auditor's report is available for inspection to the share holders on the company's office, Aastvej 10B, DK-7190 Billund as from 14 April 2008, and is at the same time forwarded electronically to each registered share holder, who has requested for it.

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The company's nominal share capital amounts to DKK 471.224.100 distributed on 4.712.241 shares of DKK 100. Every share amount of nominal DKK 100 gives 1 vote.

After the annual general meeting, a light meal will be served.

April 2008
The Board of Directors