

Company announcement

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Danske Bank issues bond loans in European currencies

Following announcement No. 27 of 18 November 2013, Danske Bank announces that up to now it has entered into agreements to issue Tier 2 capital in the form of five bond issues in Danish kroner, Swedish kronor and Norwegian kroner, respectively, for a total value of DKK 5.55 billion.

The bond issues have different maturities of between 10 and 12 years. Danske Bank has the option to prepay the bonds at par five years prior to their final maturities.

The bond issues form part of Danske Bank's ongoing adjustment of its capital structure to future capital requirements for European banks.

Danske Bank A/S

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