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Press release
2013-11-29

Platzer prices its Initial Public Offering at SEK 26.5 per share – trading starts today on NASDAQ OMX Stockholm

The interest in subscribing for shares in Platzer Fastigheter Holding AB (publ) has been very strong, both among Swedish retail investors and institutional investors. The share price has been set at SEK 26.5 per share, which corresponds to a total value of Platzer of about SEK 2.5 billion following completion of the offering.

P-G Persson, CEO of Platzer:

"We are pleased and proud of the great interest for the IPO of Platzer both from institutional and private investors. We welcome over 3,000 new shareholders and together with our current shareholders, we look forward to continue our growth strategy as a publicly listed company."

Highlights of the offering

- Subscription price set at SEK 26.5 per share, giving Platzer a market capitalisation of c. SEK 2.5 billion
- The total offering comprises:
 - A total of 22,000,000 newly issued B shares
 - An over-allotment option of additional 3,300,000 shares
- Upon full exercise of the over-allotment option, the offering includes a total of 25,300,000 shares, representing about 26 percent of the shares and 9 percent of the votes
- The total value of the offering including the over-allotment option equal to approximately SEK 670 million
- The offering attracted substantial interest from Swedish retail and institutional investors and was oversubscribed several times
- After completion of the offering, in accordance with the prospectus published on 18 November 2013, the total number of shares and votes in Platzer amounts to 95,747,434 and 275,747,434 respectively including over-allotment option

Trading in the Platzer share on NASDAQ OMX Stockholm starts today 29 November 2013, under the abbreviated name "PLAZ B".



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Handelsbanken Capital Markets is acting Lead Manager and Sole Bookrunner. ABG Sundal Collier is acting as Co-lead manager and Catella Corporate Finance is acting as financial advisor. Advokatfirman Vinge is legal advisor.

For further information, please visit www.platzer.se or contact:

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About Platzer

Platzer is one of the largest and leading real estate companies within commercial properties in Gothenburg, primarily offices. The real estate portfolio consisted of 52 properties with a total leasable area of approximately 400,000 square meters as of September 30, 2013. As of September 30, 2013, the last twelve months rental income amounted to SEK 456 million, net operating income to SEK 333 million and income from property management to SEK 161 million.

The property value as of September 30, 2013 amounted to SEK 6,314 million and is divided as follows:

Geography	Share	Property type	Share
Central Gothenburg	64%	Office/retail	81%
Western Gothenburg	14%	Industry/warehouse/other	14%
Rest of Gothenburg	22%	Projects	5%

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The Securities will not be offered or sold or acquired in the United States, Canada, Australia or Japan or in any other jurisdictions where actions in addition to those pursuant to Swedish law are required. This press release is not for distribution or release in the United States, Canada, Australia or Japan. The Securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration thereunder. No communication or information related to the Securities may be disseminated to the public in jurisdictions other than Sweden where prior registration or approval is required for that purpose. No steps have been taken or will be taken relating to the offering of Securities outside of Sweden in any jurisdiction in which such steps would be required. The purchase of Securities is subject to specific legal or regulatory restrictions in certain jurisdictions. The company assumes no responsibility in the event there is a violation by any person of such restrictions.

The company will not authorize any offer to the public of Securities in any Member State of the European Economic Area other than Sweden. With respect to each Member State of the European Economic Area other than Sweden and which has implemented the Prospectus Directive (each, a "Relevant Member State"), no action has been undertaken or will be undertaken to make an offer to the public of Securities requiring a publication of a prospectus in any Relevant Member State. As a result, the Securities comprised by the contemplated offering may only be offered in Relevant Member States:

- (a) to legal entities which are authorized or regulated to operate in the financial markets or, if not so authorized or regulated, whose corporate purpose is solely to invest in securities;
- (b) to any legal entity meeting two or more of the following criteria: (1) an average of at least 250 employees during the last financial year; (2) a total balance sheet of more than €43 million and (3) an annual net turnover of more than €50 million, as shown in its last annual or consolidated accounts; or
- (c) in any other circumstances, not requiring the company to publish a prospectus as provided under Article 3(2) of the Prospectus Directive.

For the purposes hereof, the expression an "offer to the public of Securities" in any Relevant Member State means the communication in any form and by any means of sufficient information on the terms of the offer and the Securities to be offered so as to enable an investor to decide to purchase any Securities, as the same may be varied in that Member State by any measure implementing the Prospectus Directive in that Member State and the expression "Prospectus Directive" means Directive 2003/71/EC and includes any relevant implementing measure in each Relevant Member State.

This press release may contain forward-looking information. Forward-looking information are statements reflecting the company's current view of future events and anticipated or planned financial and operational performance. Words such as "intends", "assesses", "expects", "may", "plans", "contemplates", "estimates" or similar expressions that implies an indication or prediction regarding future development or trends, that are not based on historical facts, are forward-looking information. Forward-looking information is by nature connected with known, as well as unknown, risks and uncertainties as it depends on future events and circumstances. Forward-looking information does not imply a guarantee regarding future results or development and the actual results may materially differ from what is implied by the forward-looking information.