

To NASDAQ OMX Copenhagen A/S

FIXING OF COUPON RATES

27 December 2013

Fixing of coupon rates effective from 1 January 2014

Effective from 1 January 2014, the coupon rates of the floating-rate bonds below issued by Nykredit Realkredit A/S will be adjusted.

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 January 2014 to 31 March 2014:

Uncapped bonds

DK0009787954, (JCB), maturity in 2015, new rate as at 1 January 2014: 1.8675% pa

DK0009793416, (JCB), maturity in 2016, new rate as at 1 January 2014: 0.7675% pa

Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President, Group Treasury, tel +45 44 55 10 40, or Nels Petersen, Head of Corporate Communications, tel +45 44 55 14 70/+45 20 22 22 72.