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PRESS RELEASE

10 January 2014

Sale of 7,918,186 existing shares in Matas A/S by Svenska M Holding 1 AB

Further to the announcement by Carnegie Investment Bank, filial af Carnegie Investment Bank AB (publ), Sverige ("Carnegie"), Morgan Stanley & Co. International plc ("Morgan Stanley") and Nordea Markets (Division of Nordea Bank Danmark A/S) ("Nordea Markets") on 9 January 2014, Svenska M Holding 1 AB (ultimately owned by certain funds advised by affiliates and subsidiaries of CVC Capital Partners SICAV - FIS S.A. - a private equity firm) announces that it has agreed to sell its entire shareholding of 7,918,186 existing shares in Matas A/S ("Matas"), equivalent to 19.4% of the share capital and voting rights in Matas, to institutional investors pursuant to the accelerated bookbuilt offering at a price of DKK 150 per share (the "Transaction"). Gross proceeds of the Transaction amount to DKK 1,188 million.

Carnegie, Morgan Stanley and Nordea Markets acted as Joint Bookrunners in the Transaction.

Following completion of the Transaction Svenska M Holding 1 AB will no longer own Matas shares.

Matas will not receive any proceeds from the Transaction.

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