

NOTIFICATION OF A PERSON ON THE ACQUISITION OF VOTING RIGHTS

1. AB Amber Grid, legal entity code: 303090867, Savanorių pr. 28, LT-03116 Vilnius, Lithuania
(Issuer's name, code, head office address, country)

2. Reasons for crossing the declared threshold (*mark the relevant reason*):

acquisition of the shares under the UAB EPSO-G share subscription agreement by transferring the shares of AB Amber Grid to UAB EPSO-G as non-monetary contribution for new share emission of UAB EPSO-G ;
acquisition or disposal of the voting rights (*underline the necessary word and indicate the particular reason*)

;
acquisition or disposal of financial instruments that result in an entitlement to acquire in the future, on the holder's own initiative, shares already issued by the issuer
(*underline the necessary word and indicate the particular reason*)

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event resulting in the change of the held amount of the voting shares (*indicate the particular event*)

3. UAB EPSO-G
(name and surname of a natural person or name of a legal entity that had acquired or disposed of the voting rights)

4. Not applicable
(name and surname or name of shareholder, if different from the person referred to in paragraph 3)

5. Transaction date (*specify*) and
date of crossing the declared threshold (*specify, if different*)

21 February 2014

6. Declared threshold (*specify*)

17.7%

7. Information to be provided

Shares to which voting rights are attached								
class, ISIN code of shares	amount of shares and voting rights held before acquisition or disposal of voting rights**		amount of shares and voting rights held on the day of crossing the declared threshold					
	amount of shares (units)	amount of voting rights (units)	amount of shares (units)	amount of voting rights (units)		amount of voting rights (%)		
				directly	indirectly	directly	indirectly	
Ordinary registered shares, LT0000128696			31,575,724	31,575,724		17.7		
			Total (A)	31,575,724	31,575,724		17.7	

Details of financial instruments that result in an entitlement to acquire in the future, on the holder's own initiative, shares already issued by the issuer				
name of financial instruments	maturity date of financial instruments	dates of conversion and (or) use of rights attached to financial instruments	amount of voting rights to be acquired exercising the rights attached to financial instruments (units)	amount of voting rights to be acquired exercising the rights attached to financial instruments (%)
		Total (B)		

Total amount of voting rights (A+B)		
	amount of voting rights (units)	amount of voting rights (%)
Total	31,575,724	17.7

8. *Not applicable*

(chain of controlled undertakings through which the voting rights and (or) financial instruments that result in an entitlement to acquire in the future, on the holder's own initiative, shares already issued by the issuer, are managed *(to complete if applicable)*)

9. In the case of voting by proxy: the proxy issued to a proxy holder: *Not applicable*

(name and surname of a proxy holder)

to exercise the voting rights at its discretion *Not applicable* expires on *Not applicable*

(amount of voting rights, units, %)

(date)

10. _____

(additional information)

[Signature]

Virgilijus Poderys
Managing Director of UAB EPSO-G