

Publication of Prospectus

Regulatory Announcement

Publication of Prospectus

Not for release, publication or distribution, directly or indirectly, in or into the United States.

The following prospectus has been approved by the UK Listing Authority and, along with the documents incorporated by reference therein, is available for viewing:

2nd Supplementary Notes Base Prospectus dated March 3, 2014 relating to the Programme for the Issuance of Securities of Royal Bank of Canada.

The 2nd Supplementary Notes Base Prospectus, together with the documents incorporated by reference therein, have been submitted to the National Storage Mechanism and will shortly be available for inspection at: <http://www.morningstar.co.uk/uk/NSM>

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus dated October 24, 2013, as supplemented by the 1st Supplementary Notes Base Prospectus dated December 13, 2013 and the 2nd Supplementary Notes Base Prospectus dated March 3, 2014 (the "Prospectus"), may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

The Securities and, in certain cases, the Entitlement have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") and are subject to US tax law requirements. Subject to certain exceptions, the Securities may not be offered, sold or delivered in or into the United States or to or for the account or benefit of US persons (as defined in Regulation S under the Securities Act). No public offering of the Securities or the Entitlements is being made in the United States.

Your right to access this service is conditional upon complying with the above requirement.

To view the full documents, please paste the following URLs into the address bar of your browser.

2nd Supplementary Notes Base Prospectus dated March 3, 2014

http://www.rns-pdf.londonstockexchange.com/rns/4087B_-2014-3-3.pdf

Documents Incorporated by Reference (or certain portions thereof as specified under "Documents Incorporated by Reference" in the Prospectus):

RBC First Quarter 2014 Report to Shareholders

http://www.rns-pdf.londonstockexchange.com/rns/4087B_1-2014-3-3.pdf

Auditor's combined interim review report dated February 25, 2014 in respect of the First Quarter 2014 Unaudited Interim Condensed Consolidated Financial Statements

http://www.rns-pdf.londonstockexchange.com/rns/4087B_2-2014-3-3.pdf

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