

To NASDAQ OMX Copenhagen A/S

FIXING OF COUPON RATES

28 March 2014

Fixing of coupon rates effective from 1 April 2014

Effective from 1 April 2014, the coupon rates of the floating-rate bonds below issued by Nykredit Realkredit A/S will be adjusted.

Bonds with semi-annual interest rate fixing

The new coupon rates will apply from 1 April 2014 to 30 September 2014:

Uncapped bonds

DK0009790586, (JCB), maturity in 2016, new rate as at 1 April 2014: 1.9875% pa

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 April 2014 to 30 June 2014:

Uncapped bonds

DK0009787954, (JCB), maturity in 2015, new rate as at 1 April 2014: 1.8900% pa

DK0009793416, (JCB), maturity in 2016, new rate as at 1 April 2014: 0.7900% pa

Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President, Group Treasury, tel +45 44 55 10 40, or Nels Petersen, Head of Corporate Communications, tel +45 44 55 14 70/+45 20 22 22 72.