

Copenhagen, 2 May 2014

Jyske Bank A/S – admission to trading and official listing of new shares due to a private placement (non-cash contribution of all shares in BRFkredit a/s)

The share capital of Jyske Bank A/S will be increased on NASDAQ OMX Copenhagen. The admittance to trading and official listing of new shares will take effect as per 2 May 2014 in the ISIN below.

We refer to the announcements published by Jyske Bank A/S.

ISIN:	DK0010307958
Name:	Jyske Bank
Volume before change:	71,279,999 shares (DKK 712,799,990)
Change:	23,760,000 shares (DKK 237,600,000)
Volume after change:	95,039,999 shares (DKK 950,399,990)
Subscription price:	DKK 295.90
Face value:	DKK 10
Short name:	JYSK
Orderbook ID	1587

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