

Copenhagen, 13 May 2014

## $\label{eq:Ambu} Ambu\;A/S-admittance\;to\;trading\;and\;official\;listing\;of\;new\;shares\;due\;to\;employee\;warrant\;exercise$

The B share capital of Ambu A/S has been increased. The admittance to trading and official listing will take effect on 15 May 2014 in the ISIN below.

We refer to the announcements published by Ambu A/S.

| ISIN:                           | DK0010303619                        |
|---------------------------------|-------------------------------------|
| Name:                           | Ambu B                              |
| Volume before change:           | 10,192,080 shares (DKK 101,920,800) |
| Change:                         | 24,000 shares (DKK 240,000)         |
| Volume after change:            | 10,216,080 shares (DKK 102,160,800) |
| Subscription price, new shares: | DKK 160.50                          |
| Face value:                     | DKK 10                              |
| Short name:                     | AMBU B                              |
| Orderbook ID                    | 3331                                |

For further information, please contact: Asta Jepsen, Surveillance, tel. +45 33 93 33 66