

To
NASDAQ OMX Copenhagen A/S

Executive Board
Strødamvej 46
DK-2100 København Ø
www.rd.dk

Telephone +45 7012 5300

19 May 2014

Company Announcement number 38/2014 – 19 May 2014

Opening of fixed-rate bonds with maturities of 15 and 20 years

Realkredit Danmark will open two new callable fixed-rate mortgage covered bonds (SDRO) with maturities of 15 and 20 years, respectively.

The new ISIN's will have the following characteristics:

Nominal rate	Series	Amortisation	Closing date	Maturity date	Maturity
2,50 %	22S	Annuity	31-08-2017	01-10-2037	2037
2,00 %	21S	Annuity	31-08-2017	01-10-2032	2032

The mortgage covered bonds will be issued in DKK from Capital Centre S. The mortgage covered bonds will be used to fund loans with maturities up to 15 and 20 year, respectively.

The Executive Board

Any additional questions should be addressed to Chief analyst, Hella Gebhardt Rønnebæk, phone +45 45 13 20 68.