

To NASDAQ OMX Copenhagen A/S

6 June 2014

Amendment to "Final terms for the prospectus for the offering of SDOs in Nykredit Realkredit A/S, Capital Centre E, series 01E (fixed-rate callable bonds, amortisation dependent on payments on underlying loans)"

In connection with the opening of a new ISIN by Nykredit Realkredit A/S, amendments have been made to "Final terms for the prospectus for the offering of SDOs in Nykredit Realkredit A/S, Capital Centre E, series 01E (fixed-rate callable bonds, amortisation dependent on payments on underlying loans)".

Amendments to the final terms for series 01E appear from Appendix 1.

The prospectus for the offering of SDOs in Nykredit Realkredit A/S, Capital Centre E, including the final bond terms, is available at nykredit.com/ir.

Questions may be addressed to Group Treasury, Lars Mossing Madsen, First Vice President, tel +45 44 55 11 66, or Christian Hald, Dealer, tel +45 44 55 10 63.

APPENDIX 1

Series 01E (fixed-rate callable bonds, amortisation dependent on payments on underlying loans)

The following ISINs have been added to the tables

Table 1						
ISIN	Series	Opening date	Closing date	Maturity date	Currency denomination	Denomination
DK000979627-8	01E	10-06-2014	31-08-2017	01-10-2027	DKK	DKK 0.01

Table 2				
ISIN	Annual no of payment dates	Payment periods	Day count convention	Settlement days
DK000979627-8	4	1/1 - 31/3, 1/4 - 30/6, 1/7 - 30/9, 1/10 - 31/12	Actual/actual (fixed fraction)	Danish banking days

Table 3										
ISIN	Amortisation profile – payments on underlying loans					Redemption price	Exempt from par agreement	Coupon rate	Capital gains tax	
	Bullet loan	Annuity loan	Serial loan	Agreed with borrower	Interest-only period					
DK000979627-8	No	Yes	No	No	No	100	No	1%	-	

Table 4		
ISIN	Place of registration	Place of listing
DK000979627-8	VP SECURITIES A/S	NASDAQ OMX Copenhagen A/S