

## IXONOS' SECURITIES NOTE APPROVED

The Finnish Financial Supervisory Authority has on 12 June 2014, pursuant to the Finnish Securities Market Act, approved Ixonos Plc's ("Ixonos or the "Company") securities note (the "Securities Note") related to the Company's direct share issue announced on 30 April 2014 ("Rights Issue"). The prospectus relating to the Rights Issue comprises of the Securities Note and the registration document dated 16 May 2014 (the "Registration Document" and, together with the Securities Note, the "Prospectus"). The Registration Document contains information on the Company and its financial position. The Securities Note contains a summary and information on the Rights Issue. In addition, the Securities Note contains an update of certain information contained in the Registration Document.

The Securities Note is available during its validity on the Company's Web Page <http://investor.ixonos.com/shareissue2014.cfm> in digital form starting approximately from 12 June 2014. The Registration Document has been available on the Company's Web Page <http://investor.ixonos.com/shareissue2014.cfm> in digital form as of 16 May 2014. The Prospectus has not been printed, but Finnish printouts are available at the company's head office at Ixonos Plc, Hitsaajankatu 24, 00810 Helsinki, Finland. The Prospectus has been published only in Finnish; it is not available in other languages.

Ixonos PLC

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The issue, exercise and/or sale of securities in the offering are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assume no responsibility in the event there is a violation by any person of such restrictions.

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The Company has not authorized any offer to the public of securities in any Member State of the European Economic Area other than Finland. With respect to each Member State of the European Economic Area other than Finland and which has implemented the Prospectus Directive (each, a "Relevant Member State"), no action has been undertaken or will be undertaken to make an offer to the public of securities requiring publication of a prospectus in any Relevant Member State. As a result, the securities may only be offered in Relevant Member States (a) to any legal entity which is a qualified investor as defined in the Prospectus Directive; or (b) in any other circumstances falling within Article 3(2) of the Prospectus Directive. For the purposes of this paragraph, the expression an "offer of securities to the public" means the communication in any form and by any means of sufficient information on the terms of the offer and the securities to be offered so as to enable an investor to decide to exercise, purchase or subscribe the securities, as the same may be varied in that Member State by any measure implementing the Prospectus Directive in that Member State and the expression "Prospectus Directive" means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State and the expression "2010 PD Amending Directive" means Directive 2010/73/EU.

This communication is directed only at (i) persons who are outside the United Kingdom or (ii) persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") and (iii) high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2) of the Order (all such persons together being referred to as "relevant persons"). Any investment activity to which this communication relates will only be available to and will only be engaged with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.