

**STATEMENT ON THE IMPLEMENTATION OF THE MANDATORY
NON-COMPETITIVE TENDER OFFER**

1. (i) Baltic Champs Group, UAB, code 145798333, address Šiaulių distr. municip. Poviliškių vill., Lithuania, tel. +370 41 372 494, (ii) Vretola Holdings Limited, code HE 270472, address Stylianou Lena, 18, Pallouriotissa, 1046, Nicosia, Cyprus, tel. +41 44 252 0880, (iii) Volemer Holdings Limited, code HE 268133, with its registered office at Avlonos str. 1, Maria House 5th floor, CY 1075 Nicosia, Cyprus, tel. +35 72 250 4000, (iv) UAB "Eastern Agro Holdings", code 300125868, address Smolensko st. 10, Vilnius, Lithuania, tel. +370 5 233 7375, (v) UAB Sauletra, code 302873255, address Mindaugo st. 14B-14, Vilnius, Lithuania, tel. +370 656 49883, (vi) Romualdas Antanas Petrošius, (vii) Aldona Petrošienė, (viii) Jurgis Petrošius, (ix) Marius Žutautas, (x) Vladas Bagavičius and (xi) Domantas Savičius.

(the Offerors' first and last names and the corporate names, codes, addresses, telephone numbers of legal persons)

2. AB "Agrowill Group", address Smolensko St. 10, Vilnius, Lithuania, tel. +370 5 233 5340, fax +370 5 233 5345.

(the Offeree's name, address, telephone and fax numbers)

3. Decision No. 241-80 of the Bank of Lithuania to approve the tender offer circular was adopted on 20 May 2014.

(date and number of the decision of the Bank of Lithuania to approve the tender offer circular or to amend its terms)

4. The beginning date of the implementation of the tender offer is 26 May 2014, the end date is 9 June 2014.

(dates of the beginning and the end of implementation of the tender offer)

5. The type and class of the securities subject to the tender offer is ordinary registered shares, ISIN code LT0000127466, nominal value is LTL 1 (one litas).

(type, class, ISIN code and nominal value of the securities subject to the tender offer)

6. The number of securities subject to the tender offer is 33,456,444 (thirty three million four hundred fifty six thousand four hundred forty four), their share in the authorised capital of the Offeree is 17.85% (seventeen and eighty five hundredths percent), the share of votes is 17.85% (seventeen and eighty five hundredths percent).

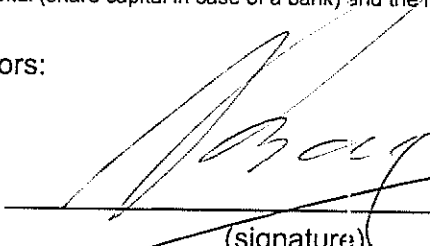
(number (units) of securities subject to the tender offer and their share in the Offeree's authorised capital and the number of votes (%))

7. The number of the purchased securities of the Offeree is 8 631 224 (eight million six hundred thirty one thousand two hundred twenty four), their share in the authorised capital of the Offeree is 4.61% (four percent and sixty one hundredth of a percent), the share of votes is 4.61% (four percent and sixty one hundredth of a percent).

(number (units) of purchased securities of the Offeree by ISIN codes and their share in the Offeree's authorised capital (share capital in case of a bank) and the number of votes (%))

On behalf of the offerors:

Authorised person



(signature)

Vladas Bagavičius

Signing date: 13 June 2014