

Convening of Extraordinary General Meeting of Totalkredit A/S

Totalkredit A/S will hold an Extraordinary General Meeting on Thursday 17 July 2014 at 10:00 at Kalvebod Brygge 1-3, DK-1780 Copenhagen V.

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Agenda:

1. Proposal by the Board of Directors to amend the Company's Articles of Association:
 - a. Article 2 of the Articles of Association on the Company's registered office will be revoked.
 - b. The Company's Board of Directors will be authorised to implement capital increases until 1 April 2019. The authority is added to Article 5.1 of the Articles of Association.

The agenda of the General Meeting and the Company's Annual Report will be available for inspection by the shareholders at the Company's address not later than 14 days prior to the General Meeting.

According to the Articles of Association and the rules laid down in the Danish Companies Act, admittance to the General Meeting is subject to collection of an admission card at least three days prior to the General Meeting. Admission cards may be obtained by contacting the Company at tel +45 44 55 54 00.

It should be noted that Nykredit Realkredit A/S owns all the shares of the Company.

Copenhagen, 3 July 2014

Totalkredit A/S
Board of Directors