

Copenhagen, 4 July 2014

Nykredit Realkredit A/S - Admission for trading and official listing

It has been decided to admit the following mortgage bonds (RO) for trading and official listing with effect from 7 July 2014:

| | Yearly nom | Payments | | |
|---------------|---|--|---|--|
| Name | interest | per year | Currency | Maturity date |
| 2NYK91Dja25RT | 2.0% | 1 | DKK | 1 January 2025 |
| 2NYK13Hja25RT | 2.0% | 1 | DKK | 1 January 2025 |
| F3NYKHju17RT | 0.4% | 4 | DKK | 1 July 2017 |
| 2NYK91Dja16IT | 2.0% | 1 | DKK | 1 January 2016 |
| 2NYK13Hja16IT | 2.0% | 1 | DKK | 1 January 2016 |
| | 2NYK91Dja25RT 2NYK13Hja25RT F3NYKHju17RT 2NYK91Dja16IT | Name interest 2NYK91Dja25RT 2.0% 2NYK13Hja25RT 2.0% F3NYKHju17RT 0.4% 2NYK91Dja16IT 2.0% | Name interest per year 2NYK91Dja25RT 2.0% 1 2NYK13Hja25RT 2.0% 1 F3NYKHju17RT 0.4% 4 2NYK91Dja16IT 2.0% 1 | Name interest per year Currency 2NYK91Dja25RT 2.0% 1 DKK 2NYK13Hja25RT 2.0% 1 DKK F3NYKHju17RT 0.4% 4 DKK 2NYK91Dja16IT 2.0% 1 DKK |

For further information please contact: Mads Kræmmer, Surveillance, tlf: 33 93 33 66