

July 31, 2014

## Exchange Notice

### Derivatives – Product Information 58/14

## Anticipated adjustment in Meda due to rights issue

The following information is based on a press release from Meda AB (Meda) published on July 31, 2014 and may be subject to change.

The board of Meda plans a rights issue for existing shareholders, which is expected to be proposed to an Extraordinary General Meeting (EGM) in the fourth quarter of 2014.

The terms of the rights issue are expected to be announced shortly before the EGM. Provided that the EGM approves the rights issue, NASDAQ OMX Derivatives Markets will carry out a re-calculation of options, forwards and futures in Meda (MEDA).

#### Re-calculation of stock options, forwards and futures

Conditions	TBD
Ex-date	TBD
Adjustment factor <sup>1</sup>	$A = \frac{\text{Number of shares prior to the offer}}{\text{Number of shares after the offer}} * \left[ 1 - \frac{\text{Issue price}}{\text{VWAPcum}} \right] + \frac{\text{Issue price}}{\text{VWAPcum}}$
New exercise and forward/future price	Old exercise and forward/future price * A
New contract size	Old contract size / A
Date of re-calculation	After 19.30 (CET), day before the Ex-day
Rules and Regulations of NASDAQ OMX Derivatives Markets	3.5.3.4

<sup>1</sup> VWAPcum = volume weighted average price at the day prior to the ex-day (8 decimals are used)

Following an adjustment the number of shares per contract will increase, whereas exercise and forward/future prices will decrease. Further information regarding the re-calculation of the options, forwards and futures contracts will be published as soon as more information is available.

*Members are encouraged to ensure that clients are aware of the above-mentioned adjustment.*

For further information concerning this exchange notice please contact Emelie Bergstrand or Tomislav Blazevic, telephone +46 8 405 60 00.

## NASDAQ OMX Derivatives Markets

Emelie Bergstrand  
Product Management

Tomislav Blazevic  
Product Management