

TJ Group Plc Stock Exchange Release April 26, 2007

TJ GROUP INTERIM REPORT 1 JANUARY-31 MARCH 2007 (IFRS)

- Net sales EUR 0.82 million (EUR 1.12 million)
- Operating result EUR -0.12 million (EUR -0.31 million)
- Result before taxes EUR 0.17 million (EUR -0.36 million)
- Equity ratio -47.4% (-13.6%), shareholders' equity/share EUR -0.02 (EUR -0.01)
- Earnings per share EUR 0.001 (EUR -0.003)

STRUCTURE OF THE GROUP

During the review period, TJ Group consisted of the Finnish subsidiary Documenta Oy, in which it had 100% ownership, and the parent company TJ Group Plc. The company had business operations in Finland only, so there are no geographically segmented reports of the net sales, business results and personnel to be presented.

In its business operations, TJ Group Plc will focus on developing its customers' business processes especially by means of document and workflow management systems and development of quality and customer relationship management, with the emphasis on the Finnish markets. The company will continue to use the operating model in which the operative functions have been centralized into the subsidiary/subsidiaries.

NET SALES

TJ Group's net sales for the review period were EUR 0.82 million (EUR 1.12 million). The comparable net sales of the continuing business operations for 1 January-31 March 2006 were EUR 0.97 million.

RESULT DEVELOPMENT

TJ Group's operating result for the review period was EUR -0.12 million (EUR -0.31 million). The comparable operating result of the continuing business operations for 1 January-31 March 2006 was EUR -0.27 million.

The result for the review period was EUR 0.17 million (EUR -0.36 million). The comparable result of the continuing business operations for 1 January-31 March 2006 was EUR -0.32 million.

The financial income of the review period includes a registration of change in the market value of shares amounting to EUR 320 thousand; the GROUP Technologies AG shares owned by the company have been valued at the share price on the last day of the review period. The shares are presented in the balance sheet as other financial assets under long-term assets.

The costs for employment benefits on the review period were EUR 0.52 million (EUR 0.68 million), which equals to 63% of the net sales (60%). The comparable costs for employment benefits on 1 January-31 March 2006 were EUR 0.56

million, which equals to 57% of the net sales. The net sales per person in the review period were EUR 20 thousand (EUR 22 thousand).

At the end of the review period, the group's equity is negative. The loss on the company's share capital has been registered in the trade register on 20 September 2006.

THE NET SALES AND RESULT DEVELOPMENT OF THE SUBSIDIARY

Documenta Oy

Documenta Oy's net sales for the review period 1 January–31 March 2007 were EUR 0.83 million (EUR 0.96 million). The operating result was EUR 2 thousand (EUR 0.11 million), which is 0.3% of the net sales.

Documenta Oy is a company specializing in software products for digital workflow and document management, quality management, customer relationship management and intensification of operative processes. Documenta offers information technology based software, maintenance, operation service and integration solutions for companies and public administration. Documenta is also responsible for reselling the GROUP Technologies AG's iQ-Suite and CRM Suite (Gedys Software Holding) product families in Finland directly and through its partners. The CEO of the company is Asko Ojanen.

THE CURRENT AUTHORIZATIONS OF THE BOARD OF DIRECTORS

At the publishing time of the interim report, the Board of Directors does not have existing authorizations to increase the share capital by issuing of new shares, to grant option rights, or to take convertible loan. The Board of Directors also does not have authorizations for share repurchase or transfer.

FINANCING AND INVESTMENTS

The value of TJ Group's cash and liquid current assets totalled EUR 2.86 million (EUR 2.57 million) at the end of the review period. The equity ratio of the group was -47.4% (-13.6%).

TJ Group's sales receivables at the end of the review period were EUR 0.31 million (EUR 0.77 million).

In the review period, the group's gross investments totalled EUR 4 thousand (EUR 0.1 million), which equals to 0.5% (9%) of the net sales.

RESEARCH AND DEVELOPMENT COSTS

The research expenses have been entered directly as costs. The product development expenses have been entered in accordance with the IAS 38 standard in such a way that the development expenses for entirely new products and new product versions including significant improvements have been activated, if their future accumulateness can be reliably verified. Other product development expenses have been entered as costs in the profit and loss statement at the time they incurred. No product development costs have been activated in the balance sheet during the review period.

PERSONNEL

At the end of the review period, the group had 40 (49) employees. The group employed an average of 41 (50) persons during the review period.

MANAGEMENT, BOARD OF DIRECTORS, AND AUDITORS OF THE COMPANY

The management of the company consists of CEO Hannu Jokela and CFO Anneli Saarikoski.

TJ Group Plc's Board of Directors includes four members and two deputy members: Chairman of the Board Tuomo Tilman, Hannu Jokela, Jörg Ott, Jyrki Salminen, and deputy members Markku Montonen and Anneli Saarikoski.

The auditor selected by the Shareholders' Meeting is Ernst Young Oy Authorised Public Accounting Firm with Arto Tenhula as the principal accountant.

SHARES, SHARE CAPITAL, AND SHAREHOLDERS

TJ Group Plc's share capital on 31 March 2007 was EUR 2,569,853.92, and the total number of shares was 128,492,696. The countervalue of a share is EUR 0.02. Shareholders' equity/share was EUR -0.02. At the end of the review period, the equities of the group and the parent company were negative. The loss on the parent company's share capital has been registered in the trade register on 20 September 2006.

At the end of the review period, the company had 15,403 shareholders.

THE SHARE HOLDING AND WARRANTS OF THE BOARD OF DIRECTORS AND THE MANAGEMENT

On 31 March 2007, the members and deputy members of the TJ Group's Board of Directors and the CEO owned a total of 63,236,641 TJ Group shares, that is, 49.2 percent of the company's share capital and votes, and 230,000 TJ Group warrants, that is, 0.2 percent of the company's share capital and votes.

For more information on TJ Group's warrant programs, see the company's web site at www.tjgroup.fi and www.tjgroup.com.

The company complies to and adapts the Guidelines for Insiders drawn up by the Helsinki Exchanges.

NEAR-TERM OUTLOOK

TJ Group Plc's goal for 2007 is to increase the group's net sales and improve the result compared to 2006. This will be pursued by means of organic growth and possibly business arrangements.

A prerequisite for any business arrangements is that the ongoing legal process will have a positive outcome for the company. As the legal process continues, it also harms the operative functions of the group's subsidiaries, especially sales to new customers.

The interim report of TJ Group for 1 January–30 June 2007 will be published on 26 July 2007.

Espoo, 26 April 2007

The Board of Directors of TJ Group Plc
Tuomo Tilman, Chairman of the Board
Hannu Jokela
Jörg Ott
Jyrki Salminen

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The figures in the interim report have not been audited.

In addition to the accounts of the parent company, the financial report of TJ Group Plc consolidates the accounts of Documenta Oy.

The comparison figures for 2006 include the following companies in addition to the above mentioned companies: figures for TJ-KiPa Oy (former Key Partners Oy), TJ Ohjelmistoprojektit Oy (former Planmill Oy) and TJ Group GmbH.

CONSOLIDATED PROFIT & LOSS STATEMENT

(EUR thousand)	Continue d operation s		Continue d and dis- continue d operation s in total		1 Jan- 31 Dec 2006
	1 Jan- 31 Mar 2007 3 months	% of turnov er	1 Jan- 31 Mar 2006 3 months	% of turnov er	
Net sales	822		966		4 323
Change in work in progress,inc(+),dec(-)	9		0		0
Other operating income	0		164		306
Income from selling of business operations	0		0		1 351
Materials and services	94		80		631
Employee benefits expenses	521		555		2 519
Depreciations					
Depreciations according to plan	46		92		700
Rents	40		290		757
Marketing expenses	58		42		80
Other operating expenses	187		341		3 239
Unprofitable agreements	0		0		-382
Operating profit/loss	-115	-14,0 %	-270	-28,0 %	-1 564
Financial income and expenses					
Interest income and other financial income	346		1		79
Interest expenses and other financial expenses	-66		-69		-256
Share of profit/loss in associated companies	0		20		0
Profit/loss before income taxes	165		-318		-1 741
Income taxes					
Income tax	0		0		-1
PROFIT/LOSS FOR THE PERIOD	165	20,1 %	-318	-32,9 %	-1 742
Earnings per share (undiluted), EUR	0,001		-0,002		-0,014
Earnings per share (diluted), EUR	0,001		-0,002		-0,014

CONSOLIDATED BALANCE SHEET

(EUR thousand)

ASSETS	31 Mar 2007	31 Mar 2006	31 Dec 2006
NON-CURRENT ASSETS			
Intangible assets			
Intangible rights	296	604	316
Goodwill	0	63	0
Tangible assets	149	119	171
Shares in associated companies	0	2 919	0
Other capitalized expenditure	1 293	11	972
Non-current assets total	1 738	3 716	1 459
CURRENT ASSETS			
Work in progress	9	0	0
Trade receivables	314	767	1 595
Other current assets	59	1 331	125
Cash and cash equivalents	2 859	2 565	3 084
Current assets total	3 241	4 663	4 804
TOTAL ASSETS	4 979	8 379	6 263
SHAREHOLDERS' EQUITY AND LIABILITIES			
	31 Mar 2007	31 Mar 2006	31 Dec 2006
Equity attributable to equity holders of the parent			
Share capital	2 570	2 570	2 570
Premium reserve	65 142	65 142	65 142
Retained earnings	-70 233	-68 491	-68 491
Profit/loss for the period	165	-362	-1 742
TOTAL SHAREHOLDERS' EQUITY	-2 356	-1 141	-2 521
Long-term liabilities			
Convertible loans	4 500	4 500	4 500
Interest-bearing liabilities	2 033	2 155	2 033
Long-term liabilities total	6 533	6 655	6 533
Current liabilities			
Interest-bearing liabilities	22	58	128
Trade payables	235	491	787
Other current liabilities	95	228	351
Accrued liabilities	450	2 088	985
Current liabilities total	802	2 865	2 251
TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES	4 979	8 379	6 263

CONSOLIDATED CASH FLOW STATEMENT

(EUR thousand)

	1 Jan- 31 Mar 2007	1 Jan- 31 Mar 2006	1 Jan- 31 Dec 2006
Cash flow from operating activities			
Operating profit/loss	-115	-313	-1 564
Amendments:			
Booking of shares at current price, no payment transaction	0	0	1 399
Depreciations	46	102	700
Change in working capital:			
Change in trade and other receivables	1 347	1 204	1 582
Change in trade and other payables	-1 343	-511	-1 195
Change in work in progress	-9	0	0
Interests received	25	1	79
Interests paid	-66	-70	-256
Other financial items	0	20	0
Income taxes, paid	0	0	-1
Cash flow from operating activities total	-115	433	744
Cash flow/investments			
Investments in intangible and tangible assets	-4	-103	157
Cash flow/investments total	-4	-103	157
Cash flow/financing			
Repayment of loans			
Increase in loans	-106	-36	-122
Cash flow/financing total	0	0	34
	-106	-36	-88
Change in liquid funds according to the cash flow statement	-225	294	813
Change in liquid funds	-225	294	813
Liquid funds opening balance	3 084	2 271	2 271
Liquid funds closing balance	2 859	2 565	3 084

KEY FIGURES

	1 Jan- 31 Mar 2007	1 Jan- 31 Mar 2006	1 Jan- 31 Dec 2006
Net sales, EUR million	0,82	1,12	4,32
Operating profit/loss, EUR million	-0,12	-0,31	-1,56
% of net sales	-14,0%	-27,8%	-36,2%
Cash flow from operations, EUR million	-0,12	0,43	0,74
Return on equity, % 1) and 2)	-27,1 %	150,8 %	105,6 %
Return on investment, % 2)	22,2 %	-20,2 %	-29,4 %
Interest bearing net debt, EUR million	3,7	4,1	3,6
Net debt to equity (Net Gearing), %	-156,9 %	-363,5 %	-141,9 %
Equity ratio, %	-47,4 %	-13,6 %	-40,5 %
Gross investments	0,0	0,1	-1,6
% of net sales	0 %	9 %	-36 %
Personnel at the end of the period	40	49	42
Personnel average	41	50	49
Employee benefits expenses/person, EUR thousand	13	14	51
KEY FIGURES PER SHARE			
Earnings/share, euro	0,001	-0,003	-0,014
Shareholders' equity per share, euro	-0,02	-0,01	-0,02

1) Both indicator and divider are negative in 2006.

2) The percentages for return on equity and return on investment have been adjusted to reflect the figures for a 12-month period.

STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

(EUR thousand)	Share capital	Share premium	Retained earnings	Total
SHAREHOLDERS' EQUITY 1 Jan 2007	2 570	65 142	-70 233	-2 521
Profit for the period			165	165
SHAREHOLDERS' EQUITY 31 Mar 2007	2 570	65 142	-70 068	-2 356

(EUR thousand)	Share capital	Share premium	Retained earnings	Total
SHAREHOLDERS' EQUITY 1 Jan 2006	2 570	65 142	-68 491	-779
Profit for the period			-362	-362
SHAREHOLDERS' EQUITY 31 Mar 2006	2 570	65 142	-68 853	-1 141