

Copenhagen, 24 April 2007

Østjysk Bank A/S - rights issue

The Copenhagen Stock Exchange has decided to admit the following ISIN code to listing with effect from 1 May 2007:

ISIN	Name in Official List
DK0060078723	Østjysk Bank, T-ret

As at the same date, ISIN code DK0010017607 will be traded exclusive of T-ret (subscription rights).

The new shares are expected to be listed with effect from 29 May 2007 in the temporary ISIN code DK0060078640.

For further information, please see the prospectus published by Østjysk Bank.

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ISIN: DK0010017607 (VP: 1001760)

Name in Official List:	Østjydsk Bank
Volume:	660,000 shares (DKK 66,000,000)
Denomination:	DKK 100
Short name:	OJBA
Share type:	AKTIE

TEMPORARY ISIN: DK0060078640 (VP: 6007864)

Name in Official List:	Østjydsk Bank, nye
Volume:	Maximum: 60,000 shares (DKK 6,000,000)
Subscription period (both days included):	7 May 2007 – 21 May 2007
Expected first day of listing:	29 May 2007
Subscription price:	DKK 1,000 free of charges
Dividend:	Full for 2007
Denomination:	DKK 100
Short name:	OJBA N
Share type:	MIDL

SUBSCRIPTION RIGHTS ISIN: DK0060078723 (VP: 6007872)

Name in Official List:	Østjydsk Bank, T-ret
Proportion:	11:1
Trade in subscription rights (both days included):	1 May 2007 – 15 May 2007
Denomination of subscription rights:	DK 100
Short name:	OJBA T
Share type:	T-RET

GENERAL INFORMATION

Name/bearer:	Name
Voting rights on listed shares:	Full
Financial year:	1 January - 31 December
Unlisted capital:	DKK 0
Capital increase registered:	No
Issuing bank:	Østjydsk Bank A/S
Trading lot:	10
CBR no.:	57928913
GICS:	40 10 10 15
Type:	1