

Copenhagen, 24 April 2007

## **Forstædernes Bank A/S - none-underwritten rights issue - notice on progress**

The Copenhagen Stock Exchange has decided to admit the following ISIN code to listing with effect from 26 April 2007:

<b>ISIN</b>	<b>Name in Official List</b>
DK0060076438	Forstædernes Bank, nye

For further information, please see the prospectus and announcement of 23 April 2007 regarding progress of the issue.

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**ISIN: DK0060076354 (VP: 6007635)**

<b>Name in Official List:</b>	Forstædernes Bank
<b>Volume:</b>	16,560,000 shares (DKK 414,000,000)
<b>Denomination:</b>	DKK 25
<b>Short name:</b>	FORST
<b>Share type:</b>	AKTIE

**TEMPORARY ISIN: DK0060076438 (VP: 6007643)**

<b>Name in Official List:</b>	Forstædernes Bank, nye
<b>Volume:</b>	2,070,000 shares (DKK 51,750,000)
<b>Subscription period (both days included):</b>	2 April to 20 April 2007
<b>First day of listing:</b>	26 April 2007
<b>Subscription price:</b>	DKK 160 free of charges
<b>Dividend:</b>	Full dividend for 2007
<b>Denomination:</b>	DKK 25
<b>Short name:</b>	FORST N
<b>Share type:</b>	MIDL

#### GENERAL INFORMATION

<b>Name/bearer:</b>	Name
<b>Voting rights on listed shares:</b>	Full
<b>Financial year:</b>	1 January - 31 December
<b>Unlisted capital:</b>	DKK 0
<b>Capital increase registered:</b>	No
<b>Issuing bank:</b>	Forstædernes Bank A/S
<b>Trading lot:</b>	50
<b>CBR no.:</b>	52 96 98 16
<b>GICS:</b>	40 10 10 15
<b>Type:</b>	1