

Útgefandi (nafn, kt., lögheimili)	Kaupping Banki hf kt. 560882-0419 Borgartúni 19 105 Reykjavík Ísland
Skráningardagur	23.04.2007
Auðkenni	KAUP 08 0914
ISIN-númer	XS0291643988
Orderbook ID	40076
Tegund bréfs	Vaxtagreiðslubréf
Markaður	ICEX CP Fixed Income
Heildarheimild skv. samningi	5.000.000.000,- ISK
Útgefið nú	5.000.000.000,- ISK
Nafnsverðseiningar	100.0000,- ISK
Útgáfudagur	14. mars 2007
Fyrsti gjalddagi höfuðstóls	14.september 2008
Fjöldi afborgana höfuðstóls	1
Lokagjalddagi höfuðstóls og vaxta	14. september 2008
Fyrsti vaxtadagur bréfs	14. mars 2007
Fyrsti gjalddagi vaxta	14. september 2007
Fjöldi vaxtagjalddaga á ári	2 gjalddagar 14. september og 14. mars
Nafnvextir	13,00%
Verðtrygging	Nei
Nafn vísitölu	N/A
Grunngildi vísitölu	N/A
Verð með eða án áfallinna vaxta (e. <i>dirty price/clean price</i>)	Clean price
Dagaregla	Act/Act (ISMA)
Innköllunarheimild	Nei
Innlausnarheimild	Nei
Breytanlegt	Nei
Viðskiptavakt	Já
Lánshæfismat (dags., lánshæfisfyrirtæki og einkunn)	Moody's Aa3, Fitch A
Verðbréfamiðstöð	Euroclear
Rafbréf	Já
Umsjónaraðili skráningar	Kaupping banki hf.

Issuer	Kaupthing Banki hf kt. 560882-0419 Borgartúni 19 105 Reykjavík Ísland
Date of admission	23.04.2007
Symbol	KAUP 08 0914
ISIN-code	XS0291643988
Orderbook ID	40076
Bond type	Coupon bearing bond
Market	ICEX CP Fixed Income
Size limits according to agreement	5,000,000,000,- ISK
Issued	5,000,000,000,- ISK
Denomination	100,000,- ISK
Issue date	14. March 2007
First notional payment date	14. September 2008
Number of notional payments	1
Date of final payment of notional and interest	14. September 2008
Interests calculated from	14. March 2007
First interest payment date	14. September 2007
Number of interest payments each year	2 payments – 14. March and 14. September
Interest	13.00%
Indexation	None
Name of index	N/A
Base value of index	N/A
Dirty price / Clean price	Clean price
Day count convention	Act/Act (ISMA)
Call option	No
Put option	No
Convertible	No
Market making	Yes
Credit rating (date)	Moody's Aa3, Fitch A
Securities depository	Euroclear
Issued electronically	Yes
ICEX member responsible for admission to trading	Kaupthing Bank hf.

