



The Nordic Exchange
Nikolaj Plads 6
DK-1007 Copenhagen K

19 April 2007
Release No. 8

Exercise of warrants - increase of Group share capital

Further to our Release No. 4 of 16 March 2007 we can inform you that an additional number of warrants have been exercised in the period 16 March - 15 April 2007 as stated below.

76,200 shares have been subscribed for based on warrants issued in 2004, as detailed in NKT's Stock Exchange Release No. 3 of 9 January 2004. The subscription price will be 106.5 DKK per nominal 20 DKK share.

Insider transactions

The exercised warrants referred to above include 44,000 shares exercised by members of the NKT Group Management (see Stock Exchange Release No. 7 of 19 April 2007).

Increase of Group share capital

As a result of the above, NKT Holding's share capital will be increased by the issue of 76,200 shares of a nominal value of 20 DKK. The share capital will thus be increased by a total nominal amount of 1,524,000 DKK.

Following the increase, NKT's registered share capital will comprise a total of 23,637,555 NKT shares of a nominal value of 20 DKK, corresponding to a total nominal share capital of 472,751,100 DKK.

The increase in share capital will be entered in Article 3 of NKT's Articles of Association.

Consequences

The increase in capital described above will not affect the NKT Group's expected results for 2007.



Questions

Please address any questions concerning the above to the undersigned on telephone number +45 4348 2000.

Yours faithfully

NKT Holding A/S

Thomas Hofman-Bang

President and CEO