

NASDAQ OMX Copenhagen A/S

Company Announcement no. 25, 2009 - Fixing of coupon with effect as from 1 April 2009

The coupon for the ARM listed below will be changed taking effect 1 April 2009. The new coupon will be in force from 1 April 2009 – 30 June 2009.

ARM without interest rate cap, EURIBOR3:

ISIN-code

DK0002017078, maturity 2018, new coupon as per 1 April 2009: 1.5695 % p.a.

Questions can be directed to René Boesen on phone no. +45 33 33 25 26.

Yours faithfully

Nordea Kredit Realkreditaktieselskab