

Københavns Fondsbørs A/S
Nikolaj Plads 6
1067 København K

Announcement no. 07 / 2007
16 April 2007

Notice of Annual General Meeting in SP Group A/S on 27 April 2007

Enclosed please find notice of Annual General Meeting in SP Group A/S on 27 April 2007.

For any further information please contact Chief Executive Officer Frank Gad.

Best regards

Niels K. Agner
Chairman

Frank Gad
Chief Executive Officer

Yderligere oplysninger:
Adm. direktør Frank Gad
Telefon 70 23 23 79
www.sp-group.dk



Notice of Annual General Meeting in SP Group A/S

The Annual General Meeting will be held on:

Friday the 27 April 2007 at 12.00 p.m.

at:

Hotel Munkebjerg, Munkebjergvej 125, 7100 Vejle, Denmark with the following agenda:

1. The Directors' report on the activities of the Group in the past financial year.
2. Presentation and adoption of the audited annual report.
3. Resolution of discharge to the Board of Directors and the Executive Board.
4. Resolution for the distribution of the profit or for the treatment of loss according to the adopted annual report.
5. Any proposals from the Board of Directors or shareholders.

Proposals by the Board of Directors:

To amend the Group's Articles of Association as follows:

Article 1, sub-clause 2:

The subsidiary names " ERGOMAT A/S (SP Group A/S)" and "TINBY A/S (SP Group A/S)" will be cancelled and at the same time these subsidiary names will be registered at the 2 wholly owned subsidiaries Ergomat Danmark A/S and Tinby Danmark A/S."

Article 2:

Registered address is amended from Søndersø Kommune to Nordfyns Kommune.

Article 4, sub-clause 4, item 2 is amended to the following wording:

"The Group's register of shareholders is kept by AKTIEBOG DANMARK A/S, Kongevejen 118, 2840 Holte."

The authorisation mention in **Article 5, item 3** has been used by the Board of Directors. Instead Article 5, item 3, is amended to following wording:

"The Board of Directors is authorised to one of several times until 1 May 2011 to issue up to 80,000 warrants (subscription rights) to SP Group A/S' executives and to complete the increase of the share capital related hereto with nominal up to DKK 8,000.000.-without any pre-emption rights of the existing shareholders. The terms of the issued warrants will be determined by the board of directors in conjunction with the issue of shares.

Article 10, sub-clause 3, item 1:

The inserted age limit discontinues.

The article 14:

A second sub-clause, sub-clause 2, with the following wording is suggested to be adopted:

“The Board of Directors is permanently authorised to distribute extraordinary dividend pursuant to the Danish Companies Act article 109a”.

6. Election of Board members.
7. Election of auditor.
8. Any other business.

The agenda and the complete proposals to be presented to the general meeting and the annual report of the company including auditors' report and the company report signed by the board of directors and the executive board is available for examination at the premises of the company, Snavevej 6-10, 5471 Søndersø, as of the 17 April 2007.

Admission cards and proxy for the Annual General Meeting may be requested at AKTIEBOG DANMARK A/S, Kongevejen 118, 2840 Holte (phone 4546 0999) or at the premises of the company: Snavevej 6-10, 5471 Søndersø (mm@sp-group.dk).

Shareholders' status is proved either by a registration of the shareholder's title in the company's register of shareholders or by presentation of documentation of the shareholder's account controller. This documentation must at the time of request of admission card not be older than 14 days.

The request of admission card and proxy must be received by AKTIEBOG DANMARK A/S or the company no later than 23 April 2007. The admission card and the proxy will be sent by letter. Proxies to the Board of Directors must also be received by AKTIEBOG DANMARK A/S or the company no later than 23 April 2007.

Søndersø, 13 April 2007

The Board of Directors at SP Group A/S

In case of any discrepancies the Danish version shall prevail.