

**NOTIFICATION OF A PERSON
ON THE ACQUISITION OF A BLOCK OF SHARES**

1. AB DnB NORD Bankas, code 112029270, registered address J. Basanavičiaus g. 26, Vilnius, Republic of Lithuania

(name, code, registered address, home office address, State of the issuers)

2. The reasons for crossing the threshold (*specify the relevant reason*):

acquisition of voting shares, through the implementation of the voluntary takeover bid ;
(acquisition or a disposal of voting rights (*underline the necessary and indicate the specific reason*))

;
securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer (*underline the necessary and indicate the specific reason*).

.
(the event resulting in the change of the number of the voting rights held (*indicate the specific event*))

3. Bank DnB NORD A/S

(name and last name of the person who has acquired or disposed of the voting rights, or the name of the company)

4. _____
(name and last name of the shareholder, if different from the person indicated in item 3)

5. Date of the transaction (*enter*) and

19 March 2009

The date of which the threshold was crossed (*specify*):

24 March 2009

6. Threshold that was crossed or reached (*specify*):

95%

7. Data submitted:

Voting rights granted by the shares:							
Class of shares, ISIN code	Number of shares and votes held previous to the acquisition or disposal of the block of shares **		The number of shares and voting rights held at the date of crossing the threshold				
	Number of shares (units)	Number of votes (units)	Number of shares (units)	Number of voting rights (units)		Number of voting rights (%)	
				directly	indirectly	directly	indirectly
ORS, LT0000100174	4 814 122	4 814 122	5 131 063	5 131 063	-	99,84	-
		Total (A)	5 131 063	5 131 063	-	99,84	-

Data on the securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer				
Name of securities	Date of expiry of the securities	The dates of conversion and (or) the exercise of the rights granted by the securities	Number of shares and votes to be acquired through the exercise of the rights attached to the securities (units)	Shares and votes to be acquired through the exercise of the rights attached to the securities (percent)
Total (B)				

Total number of votes held (A + B)		
	Number of votes (units)	Number of votes (%)
Total	5 131 063	99,84

8. _____
The chain of controlled entities actually managing the voting rights and (or) securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer (to be completed if necessary).

9. The right granted to the proxy _____
(name and last name of the proxy)
to vote at his own discretion in respect _____ expires on _____
(voting rights, units, %) (date)

10. _____
(additional information)

** Total votes and shares held (i.e. held directly and indirectly).

**APPENDIX TO THE NOTIFICATION OF A PERSON
ON THE ACQUISITION OF VOTING RIGHTS**

1. The identity of the natural or legal person obligated to submit the notification:

Bank DnB NORD A/S, jm. kodas CVR-nr.: 28691947 ;
(name, last name, personal code or the name of the company, code)

Amerikakaj, Dampfærgevej 28, DK-2100 Copenhagen Ø, Denmark ;
(contact address)

tel. +45 76 700 200, faks: +45 76 700 205, electronic mail address info@dnbnord.com ;
(telephone, fax numbers; electronic mail address)

(other relevant information)

2. Identity of the person submitting the notification (where the notification is submitted by a person different from that indicated in item 1):

(name, last name, personal code or the name of the company, code)

(contact address)

(telephone, fax numbers; electronic mail address)

(other relevant information)

3. By signing the present information notification I hereby confirm that the information presented therein is complete and accurate, and that I have familiarized myself with the sanctions imposed for the provision of misleading information provided for in the Law on Securities and the Code of Administrative Violations of Law of the Republic of Lithuania.



Thomas Stephan Bürkle, Chief Executive Officer, 25 March 2009, Copenhagen, Denmark.

(the signature of the person notifying of the acquisition or disposal of shares (name, last name and the signature of the Manager of the Company), the date of filling in the notification)