

To NASDAQ OMX Copenhagen A/S

25 March 2009

Fixing of coupon rates effective from 1 April 2009

Effective from 1 April 2009, the bond coupon rates of the floating-rate bonds below issued by Nykredit Realkredit A/S will be adjusted.

The new bond coupon rates will apply from 1 April 2009 to 30 June 2009:

Uncapped bonds

DK0009773301 (JCB), maturity in 2010, new rate as at 1 April 2009: 4.2059% pa. DK0009772253 (21E), maturity in 2014, new rate as at 1 April 2009: 3.2427% pa. DK0009765711 (29D), maturity in 2018, new rate as at 1 April 2009: 1.5695% pa. DK0009770554 (21E), maturity in 2019, new rate as at 1 April 2009: 1.5695% pa. DK0009770984 (49D), maturity in 2019, new rate as at 1 April 2009: 3.1920% pa. DK0009766446 (49D), maturity in 2038, new rate as at 1 April 2009: 3.1920% pa. DK0009769622 (21E), maturity in 2041, new rate as at 1 April 2009: 3.1920% pa.

Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President, Group Treasury, tel +45 44 55 10 40, or Nels Petersen, Head of Corporate Communications, tel +45 44 55 14 70 / 20 22 22 72.