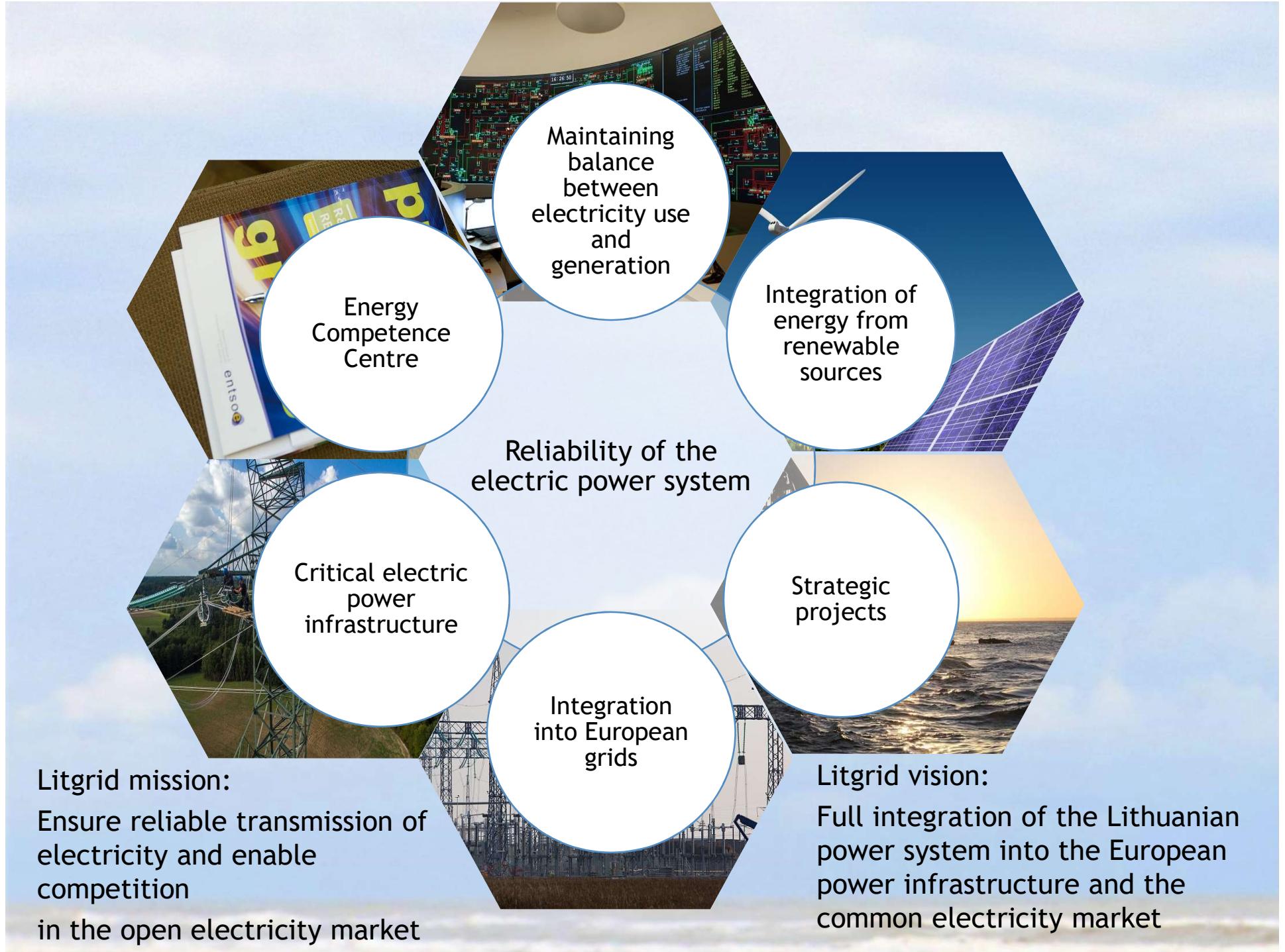




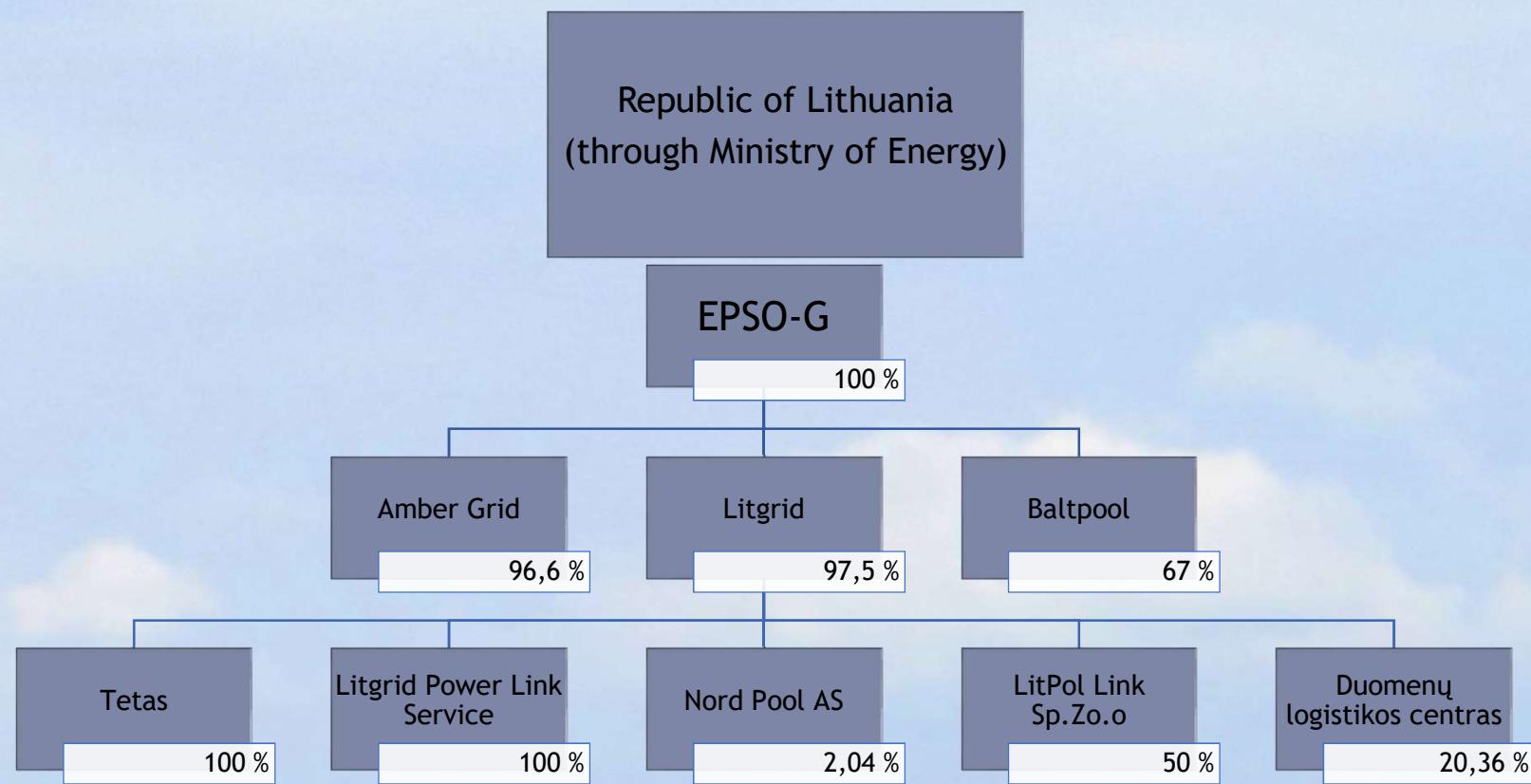
Litgrid

Litgrid's results for 2017 Q1: sustainable growth and value for society

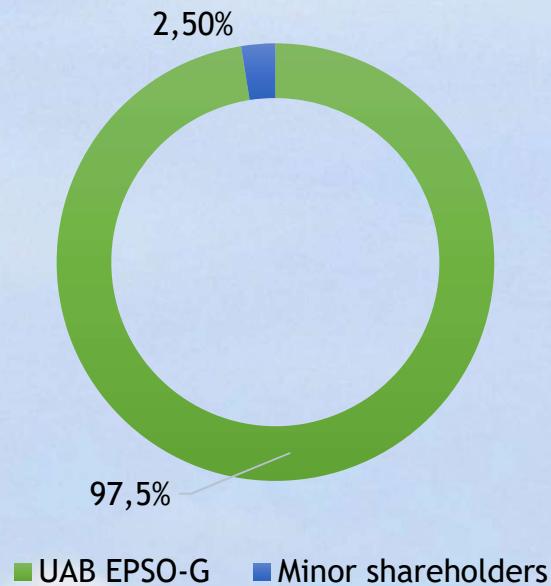
Daivis Virbickas
CEO



Litgrid is a part of EPSO-G group of companies



Litgrid at Nasdaq Baltic



5 491 shareholders

504 331 380 shares

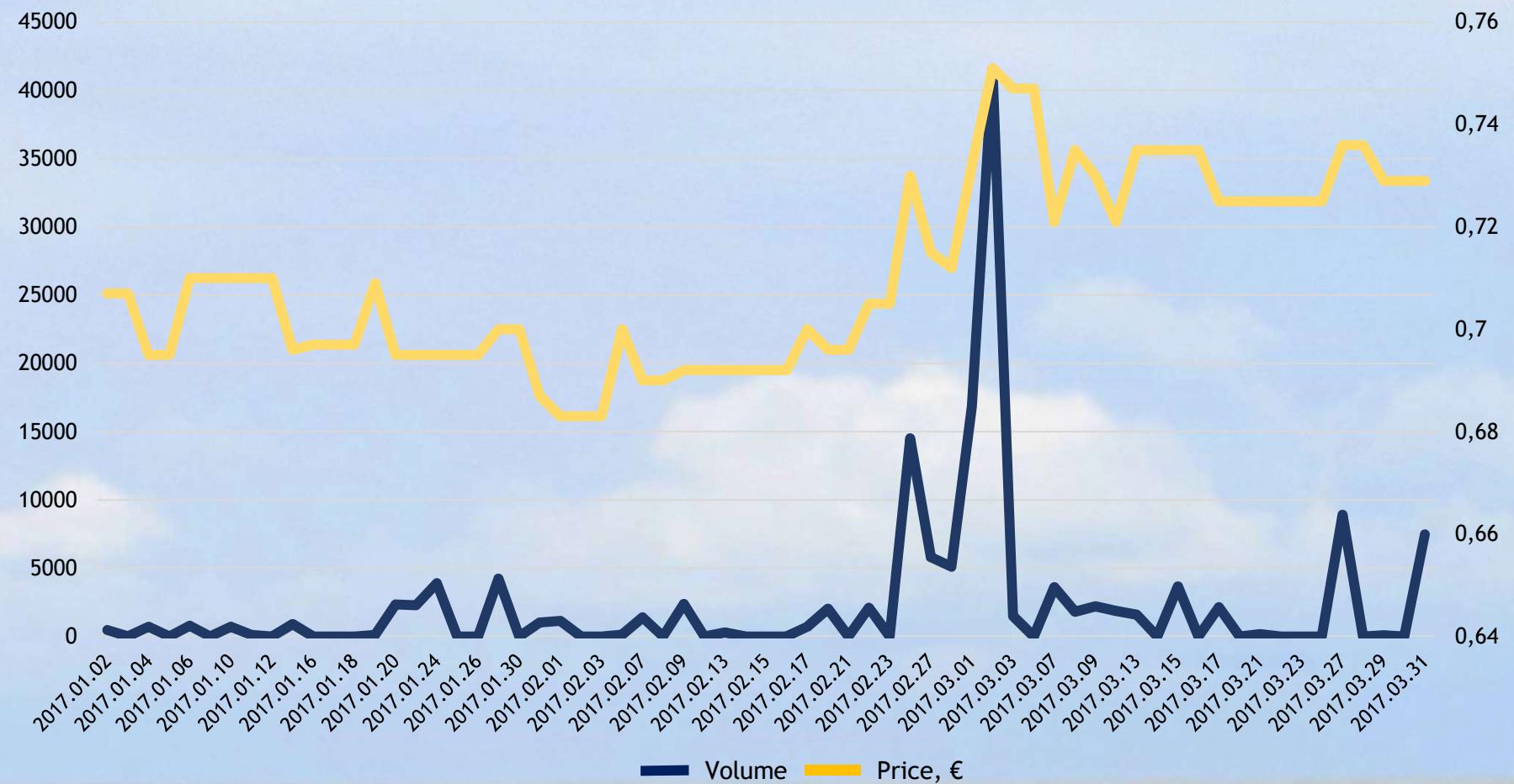
€367.66 mln. market capitalisation

€8.16 mln. allocated for dividends

ROE = 7 proc.

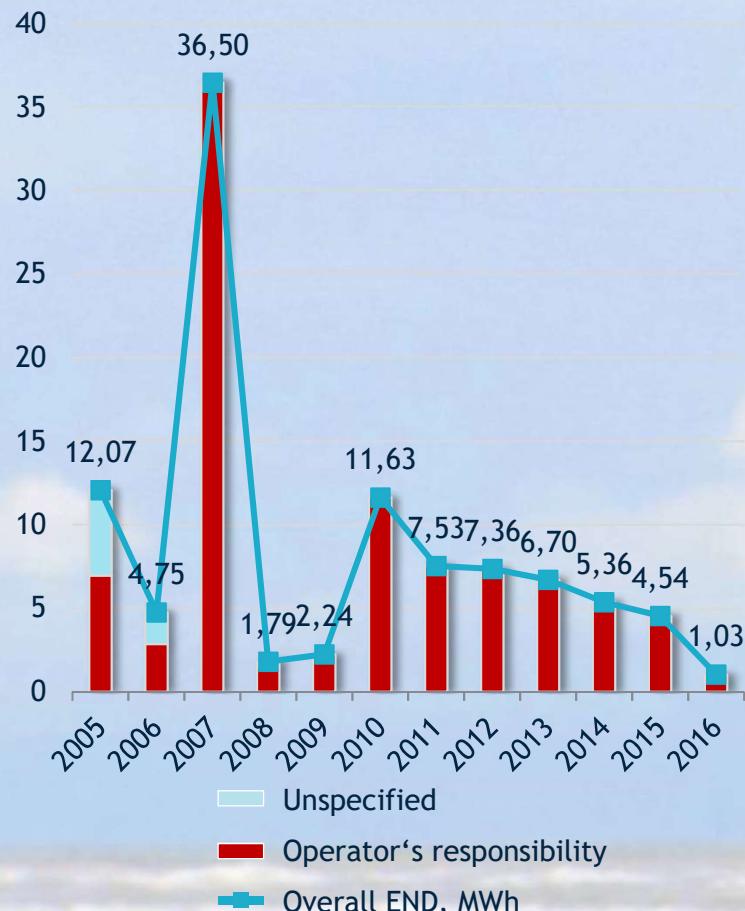
P/E = 16,6

Price and volume of Litgrid share trade at Nasdaq Baltic, 2017Q1



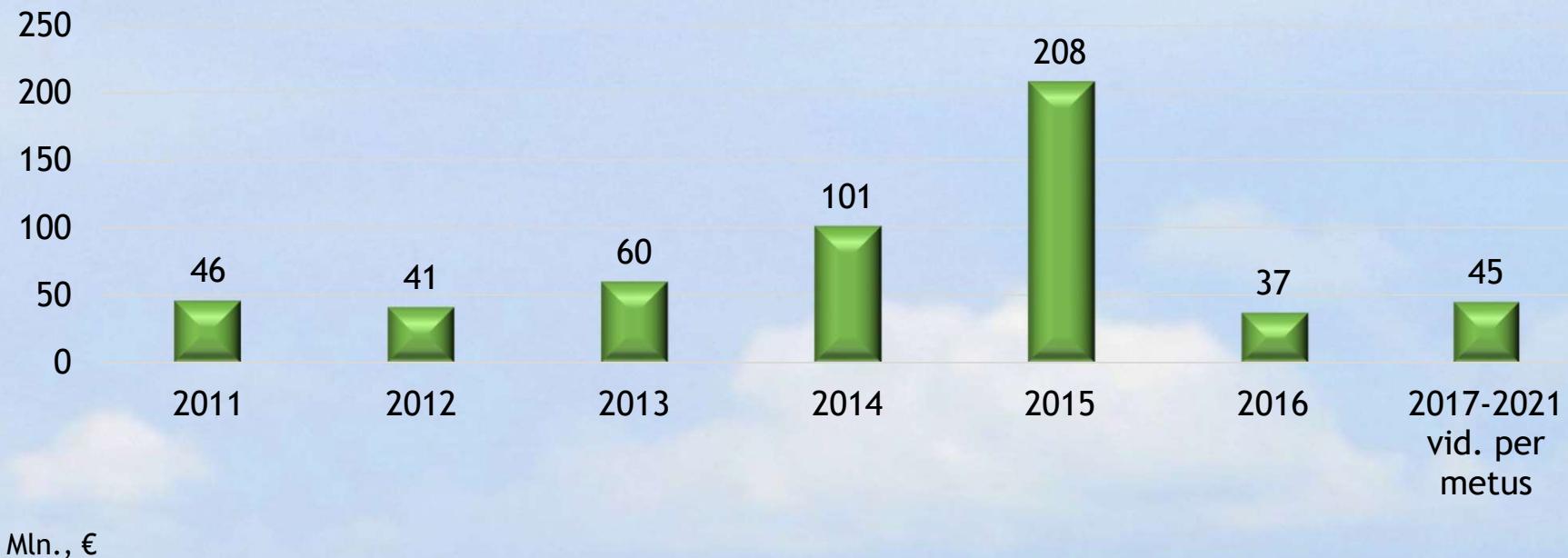
Reliability indicators are best since 2005

END = 1,03 MWh
AIT = 0,04 min.



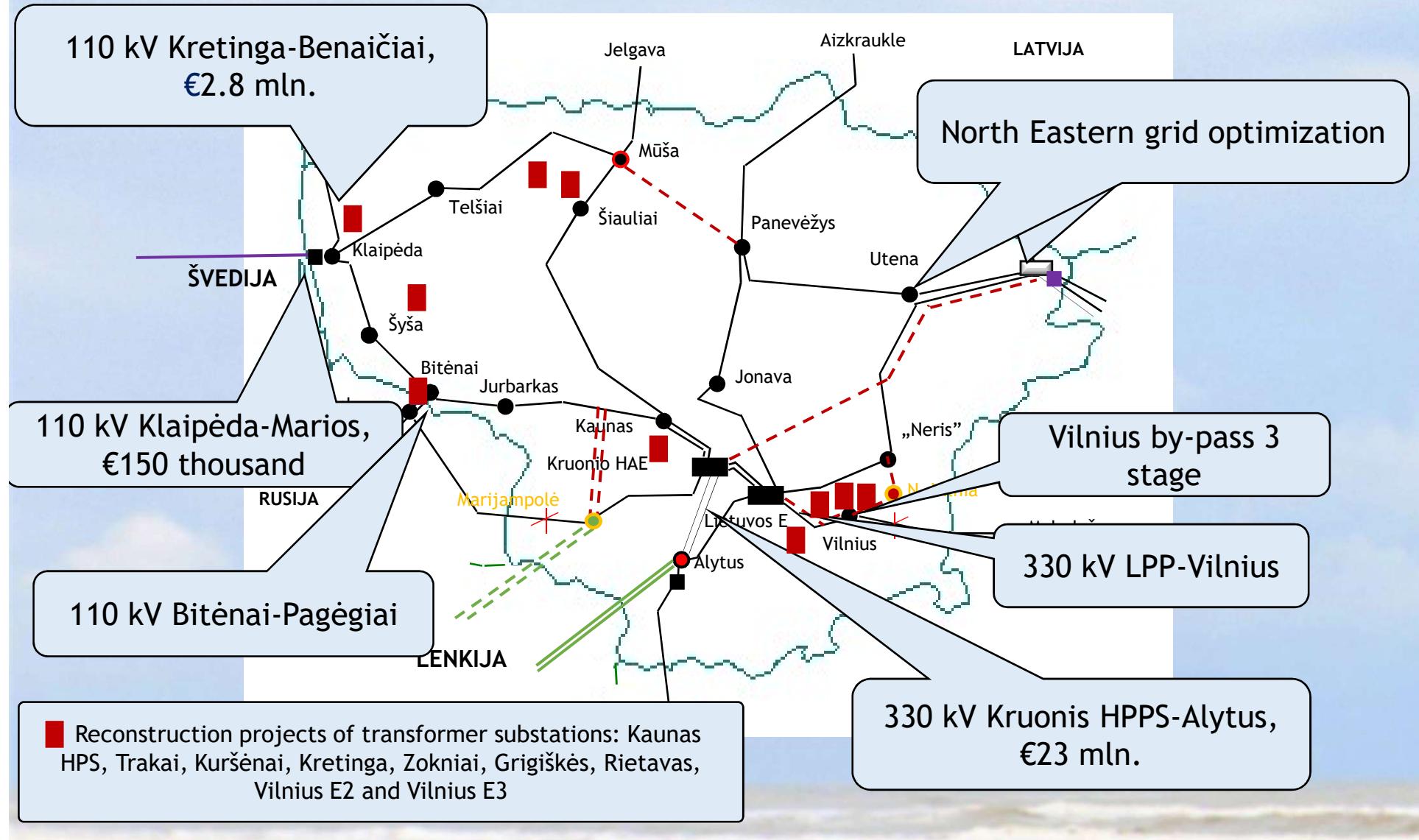
- > 7 200 km of high voltage power lines
- HVDC technology
- Asynchronous interconnections with Sweden and Poland
- 15 interconnections to 3 separate synchronous areas
- Power system operations 24/7

Investments for business opportunities, system reliability and better financial results

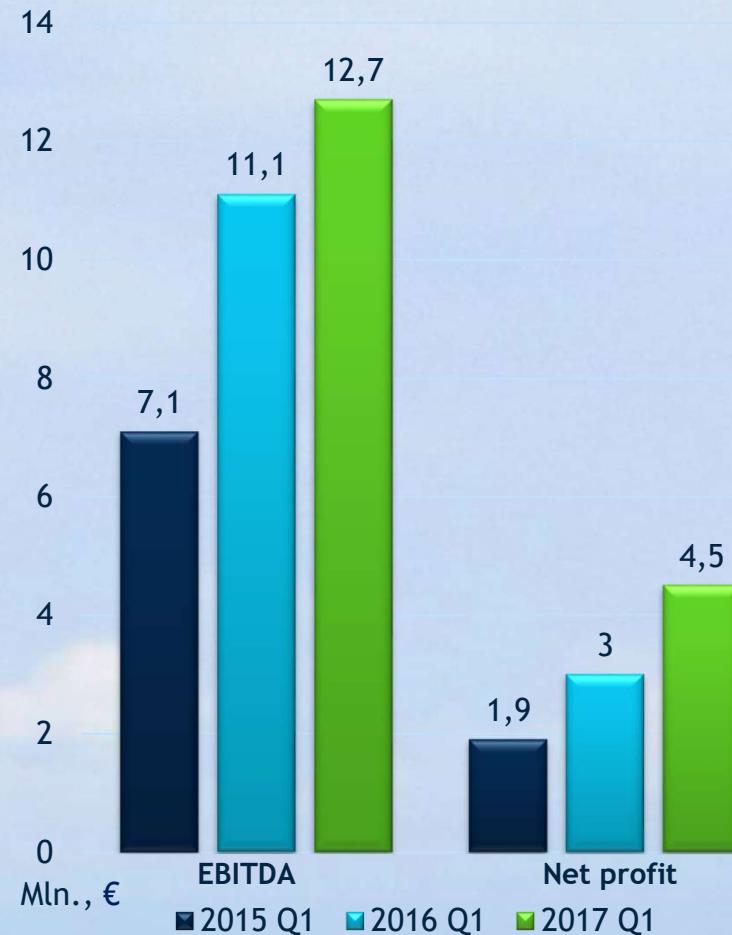


- In 2014-2015 investments for interconnections
- In 2016-2021 investments for grid reinforcement and long term system reliability

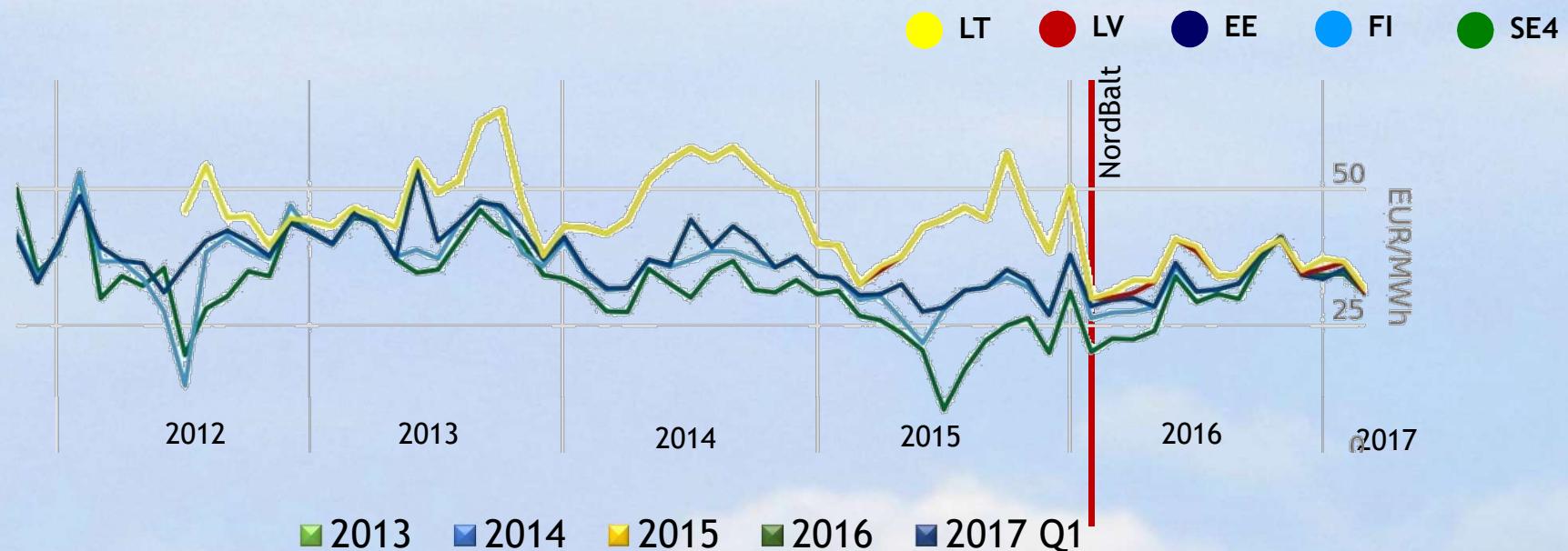
Reinforcing grid for the synchronization



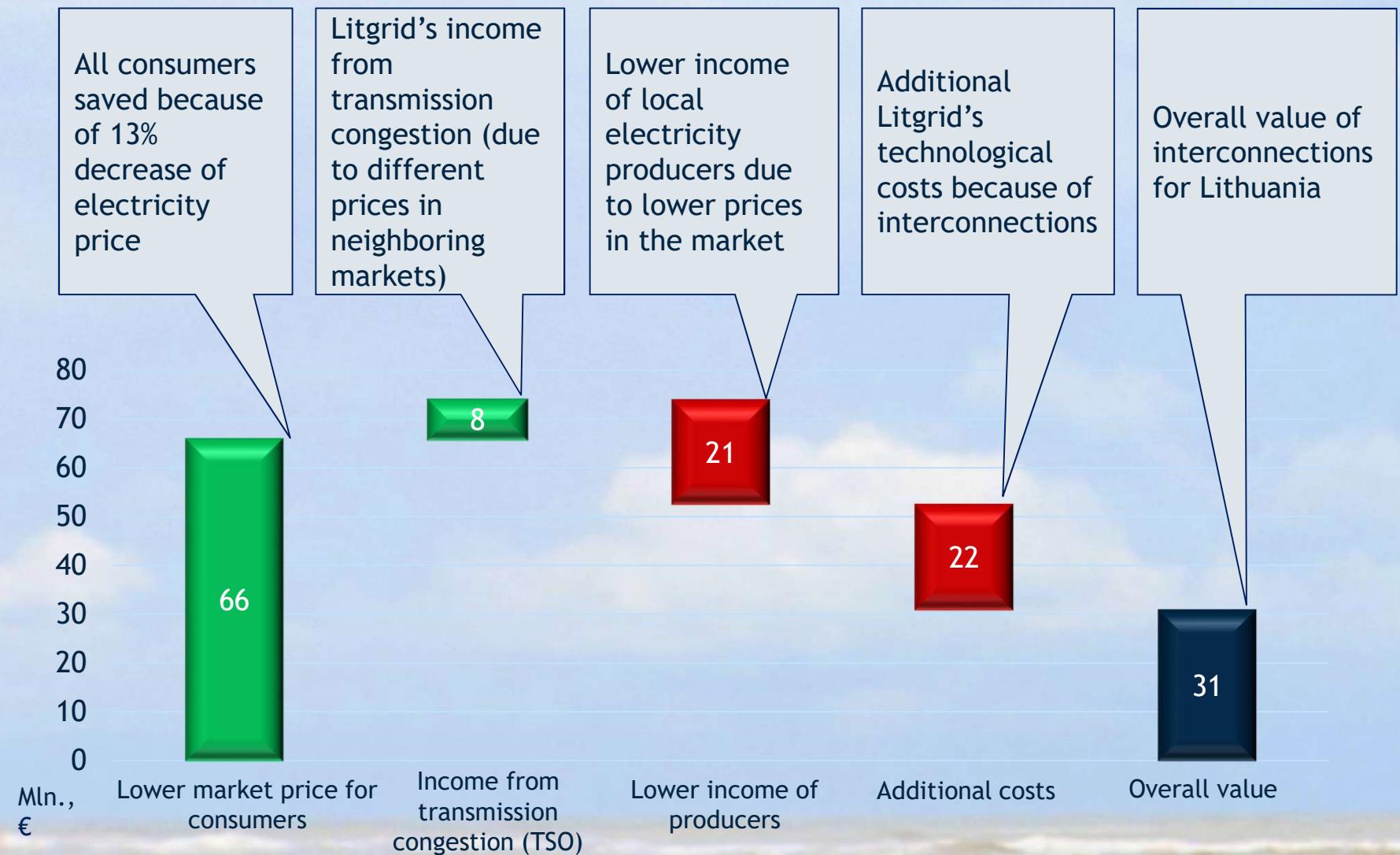
Results of 2017 Q1: sustainable growth



Impact to the regional power market



In 2016 LitPol Link and NordBalt generated €31 mln. value



The goal of dialogue with regulator is an optimum balance between efficient operation and value creation for society

Dividends

Tariff

Investments to grid
reliability

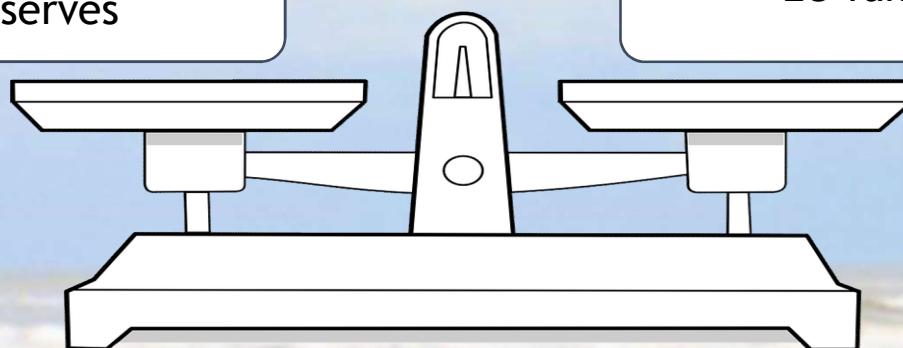
Income from
transmission
congestion

Preparation for
synchronization

Auctions on power
reserves

Ensuring system power
reserves

EU funds





Thank you for your time