

Message No.	Our ref.	Date	Page
08 - 2007	JeBL	7 April 2007	1/2

Copenhagen Stock Exchange
Nikolaj Plads 6
DK-1067 Copenhagen K

Stock Exchange Message No. 08-2007:

**NOTICE
of the Annual General Meeting of FLSmidth & Co. A/S**

Pursuant to Article 8 of the Articles of Association, you are hereby invited to the Annual General Meeting of the Company which will be held on Friday 20 April 2007 at 4 pm at Radisson SAS Falconer Center, Falkoner Allé 9, DK-2000 Frederiksberg.

The Agenda of the Annual General Meeting is as follows:

1. Board and Management report on the activities of the Company
2. Submission of the Annual Report
3. Approval of the Annual Report and decision on exemption of the Management and Board of Directors from liability
4. Board recommendations for the allocation of profits
5. Election of members to the Board of Directors

The Board of Directors consisting of Jørgen Worning, Torkil Bentzen, Jesper Ovesen, Johannes Poulsen, Jens S Stephensen and Søren Vinther are proposed for re-election.

6. Appointment of one or two state-authorized public accountants as auditors
7. Other business proposed by the Board of Directors or by shareholders
- 7.a. Proposal by the Board of Directors to authorise the Board to buy own shares

The Board of Directors proposes that it be authorised, until the next Annual General Meeting, to let the Company acquire own shares up to a total nominal value of 10 per cent of the Company's share capital pursuant to Section 48 of the Danish Public Companies Act. The consideration for the shares acquired shall not deviate with more than 10 per cent from the official price quoted on the Copenhagen Stock Exchange at the time of acquisition.

--oOo--

Your ref.
08 - 2007

Your Letter of

Our ref.
JeBL

Date
7 April 2007

Page
2/2

The Annual Report for 2007, the agenda of the General Meeting and the complete proposals as well as the Company's Articles of Association are made available for inspection by shareholders at the Company's headquarters from Tuesday 10 April 2007 at Vigerslev Allé 77, DK-2500 Valby.

Admission cards to the Annual General Meeting can be obtained from VP Investor Services A/S, by telephone (+45) 4358 8866, by fax (+45) 4358 8867, or via VP Investor Services A/S website: www.uk.vp.dk/agm or by contacting FLSmidth & Co. A/S, Vigerslev Allé 77, DK-2500 Valby either in person or in writing, or via FLSmidth's website: www.flsmidth.com/investor Admission cards can be obtained until Monday 16 April 2007 at 4 pm.

Admission cards are issued to shareholders entered in the Company's share register. Shareholders not entered in the share register may obtain admission cards on producing evidence of the shareholding in the form of a not more than five days old account statement from the VP Investor Services A/S or the account-holding bank (deposit bank).

Pursuant to Articles 11 (b) and 11 (c) of the Articles of Association, if a share has been acquired by transfer the holder's right to vote is subject to the requirement that the said shareholder prior to the convening of the General Meeting has either been entered in the Company's share register or has notified the Company of such share transfer and has produced evidence thereof.

Valby, April 2007
FLSmidth & Co. A/S

The Board of Directors