

To Nasdaq Copenhagen

20 June 2017

Pre-issuance of covered bonds (SDOs)

The Nykredit Group will pre-issue covered bonds (SDOs) on 21 June 2017 in accordance with the rules of the Danish Executive Order on bond issuance, balance principle and risk management of the Danish Financial Supervisory Authority.

The relevant bond is as follows:

ISIN	Capital-centre	Coupon	Maturity date	LCR level	Currency	Pre-issue (million)
DK0009503195	SDO (H)	1.00 %	01.01.2023	1b	DKK	3,000

The pre-issued bond will subsequently qualify as LCR Level 1B assets. Following the daily tap-issues, the pre-issued bond amount will be reduced accordingly.

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Other questions may be addressed to Corporate Communications, tel +45 44 55 14 50.