

# Handelsbanken

## Press release

Stockholm, 25 March 2009

### Handelsbanken strengthens its Tier 1 capital

**In December 2008, Handelsbanken issued a non-innovative Tier 1 capital loan for SEK 200m. In the first quarter of 2009, the Bank has issued a further SEK 2,705m under this loan.**

**The loan has been subscribed for by just over twenty institutional investors.**

The Swedish Financial Supervisory Authority has previously decided that the loan may be included in Tier 1 capital when calculating the Bank's capital base. The increase of the loan strengthens the Bank's Tier 1 capital ratio by almost 0.4 percentage points.

Details:

ISIN code:	XS0406920610
Issuer:	Svenska Handelsbanken AB (publ)
Coupon:	Mid-swap + 750 bps
First call date:	25 March 2014

*For further information, please contact:*

*Ulf Riese, Executive Vice President and CFO*  
*Mikael Hallåker, Head of Investor Relations*

*+46 8-701 12 12*  
*+46 8-701 29 95*  
*mobile: +46 70-266 29 95*