

Stock Exchange Announcement

04.04.07
Announcement No. 6, 2007

Dear Sirs,

Enclosed please find agenda dated 4 April 2007 for Monberg & Thorsen A/S's Annual General Meeting which will be held on 23 April 2007.

Yours faithfully,
Monberg & Thorsen A/S

A handwritten signature in blue ink, appearing to read 'J. Nicolajsen', is written over the typed name.

Jørgen Nicolajsen
President and CEO

To the shareholders of Monberg & Thorsen A/S

4 April 2007

The Company's Annual General Meeting will be held on **Monday 23 April 2007 at 5.00pm** at Industriens Hus, H.C. Andersens Boulevard 18, Copenhagen V, Denmark.

The agenda is as follows:

1. To receive the Supervisory Board's report on the Company's activities in the past year.
2. To consider and, if thought fit, adopt the audited annual report, and to pass a resolution for the discharge of the Executive Board and the Supervisory Board from their obligations.
3. To consider and, if thought fit, pass a resolution for the application of the profit according to the adopted annual report.
4. To consider and, if thought fit, pass the following resolutions proposed by the Supervisory Board:
 - a) Amendments to the Articles of Association
 - I It is proposed that the municipality of the registered office in Article 1 be amended from "the City of Copenhagen" to "Gladsaxe Municipality".
 - II It is proposed that the registrar in Article 7 a) be amended from "Danske Bank" to "VP Investor Services A/S".
 - III It is proposed that Article 17(2) be deleted. Article 17(2) reads as follows:
"The Company's annual report shall be drawn up in accordance with the Danish Financial Statements Act, and shall give a true and fair view of the Company's assets and liabilities, its financial position and result."
 - IV It is proposed that the authority in Article 5 to increase the share capital by nominally DKK 20 million B shares shall remain in effect until 23 April 2010. Article 5 reads as follows:
"Notwithstanding the rules in Article 4, the Company's share capital may be increased by one or more issues by up to DKK 20 million by increase of the 'B' share capital alone, as determined by the Supervisory Board with respect to time and terms and conditions. The increase may be effected without any pre-emption right for the Company's existing shareholders, provided the increase is made as payment for the Company's acquisition of a going concern or of specific assets.
New 'B' shares issued in pursuance of the authority thus granted shall be negotiable instruments and shall be issued to bearer, but may be registered in the name of the holder in the Company's Register of Shareholders. This authority shall expire on 16 May 2005."

- b) It is proposed that the Supervisory Board be authorised – until the next Annual General Meeting – to let the Company acquire treasury shares up to a total nominal value of 10% of the Company's share capital, cf. Section 48 of the Danish Public Companies Act at a consideration that must not deviate by more than 10% from the closing price (all trades) quoted on the Copenhagen Stock Exchange on the date of purchase.
5. To elect members to the Supervisory Board.
Hans Bennetzen, Divisional President, and Anders Colding Friis, President, are proposed for re-election.

The backgrounds of the candidates proposed for the Supervisory Board are as follows:

Hans Bennetzen, born 3 June 1947, was elected to the Supervisory Board of Monberg & Thorsen A/S in 1998 and has been Deputy Chairman of the Supervisory Board since 2002. He is also a member of the Supervisory Board of Monberg & Thorsen A/S's wholly-owned subsidiary Dyrup A/S. Hans Bennetzen is Divisional President of Group 4 Securicor.

Anders Colding Friis, born 25 August 1963, has been President of Skandinavisk Tobakskompagni A/S since 2006. He is a member of the Supervisory Boards of IC Companys A/S and Monberg & Thorsen A/S's wholly-owned subsidiary Dyrup A/S. Anders Colding Friis is also a member of the Marketing Policy Committee of the Confederation of Danish Industries (DI).

6. To appoint auditors
It is proposed that the Company's auditors, KPMG C. Jespersen and Ernst & Young, be re-appointed.

According to Article 12 c) of the Company's Articles of Association, the resolutions proposed by the Supervisory Board under 4 a) above to amend the Articles of Association shall only be valid if at least two-thirds of the share capital is represented at the general meeting and two-thirds of the votes cast and of the share capital represented at the general meeting vote in favour of the resolutions.

The agenda and the audited annual report together with the complete resolutions proposed by the Supervisory Board will be available for inspection by the shareholders at the Company's office, Oslo Plads 14, 2100 Copenhagen Ø, Denmark, from Tuesday 10 April 2007 on all weekdays between 9.00am and 4.00pm.

Admission cards with voting papers can be requested by returning the enclosed order form in the stamped addressed envelope so that it reaches VP Investor Services A/S by 18 April 2007 in the morning post. Admission cards can also be requested or collected from the Company's office, Oslo Plads 14, 2100 Copenhagen Ø, Denmark, until 18 April 2007.

If you are unable to attend the Annual General Meeting, you are invited to grant proxy to the Supervisory Board to exercise the voting rights attaching to your shares. If you wish to do so, please sign and return the enclosed form of proxy in the stamped addressed envelope so that it reaches VP Investor Services A/S by 20 April 2007.

Light refreshments will be served after the Annual General Meeting.

Yours faithfully
Monberg & Thorsen A/S

Supervisory Board

Reg. No. 12617917