

To Nasdaq Copenhagen

FIXING OF COUPON RATES

26 June 2017

Fixing of coupon rates effective from 1 July 2017

Effective from 1 July 2017, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S will be adjusted.

Bonds with semi-annual interest rate fixing

The new coupon rates will apply from 1 July 2017 to 31 December 2017:

Uncapped bonds

DK0009510059, (41D), maturity in 2019, new rate as at 1 July 2017: 0.0913% pa
DK0009510133, (20D), maturity in 2018, new rate as at 1 July 2017: 0.2302% pa
DK0009765638, (49D), maturity in 2018, new rate as at 1 July 2017: 0.0000% pa
DK0009770398, (21E), maturity in 2019, new rate as at 1 July 2017: 0.0000% pa
DK0009781833, (41D), maturity in 2019, new rate as at 1 July 2017: 0.0000% pa

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 July 2017 to 30 September 2017:

Uncapped bonds

DK0009507188, (32H), maturity in 2018, new rate as at 1 July 2017: -0.0887% pa
DK0009507261, (32H), maturity in 2018, new rate as at 1 July 2017: -0.0821% pa
DK0009507345, (32G), maturity in 2018, new rate as at 1 July 2017: 0.2256% pa
DK0009510562, (32G), maturity in 2020, new rate as at 1 July 2017: 0.1749% pa
DK0009510646, (32H), maturity in 2019, new rate as at 1 July 2017: 0.0025% pa
DK0009510729, (32H), maturity in 2019, new rate as at 1 July 2017: 0.0700% pa
DK0009512345, (32H), maturity in 2020, new rate as at 1 July 2017: 0.0634% pa
DK0009513822, (32H), maturity in 2021, new rate as at 1 July 2017: -0.2002% pa
DK0009513905, (32H), maturity in 2020, new rate as at 1 July 2017: -0.2205% pa
DK0009514127, (32H), maturity in 2020, new rate as at 1 July 2017: -0.1901% pa
DK0009765711, (29D), maturity in 2018, new rate as at 1 July 2017: 0.0000% pa
DK0009766446, (49D), maturity in 2038, new rate as at 1 July 2017: 0.0000% pa
DK0009769622, (21E), maturity in 2041, new rate as at 1 July 2017: 0.0000% pa
DK0009770554, (21E), maturity in 2019, new rate as at 1 July 2017: 0.0000% pa
DK0009770984, (49D), maturity in 2019, new rate as at 1 July 2017: 0.0000% pa

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DK0009796518, (32G), maturity in 2017, new rate as at 1 July 2017: 0.0000% pa
LU0923989353, (29D), maturity in 2018, new rate as at 1 July 2017: 0.0000% pa
LU0923995756, (21E), maturity in 2019, new rate as at 1 July 2017: 0.0000% pa
LU0969533305, (21H), maturity in 2017, new rate as at 1 July 2017: 0.0000% pa
LU1081772334, (32H), maturity in 2019, new rate as at 1 July 2017: 0.0193% pa
LU1081773068, (21D), maturity in 2018, new rate as at 1 July 2017: 0.0000% pa
LU1120567695, (32H), maturity in 2017, new rate as at 1 July 2017: 0.0000% pa
LU1120567851, (32G), maturity in 2017, new rate as at 1 July 2017: 0.0000% pa

*Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President,
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