

Notice of Annual General Meeting in Nordicom A/S

According to the articles of association § 7, Nordicom A/S hereby gives notice of the annual general meeting

Monday 16 April 2007 at 10 a.m.

at Dansk Design Center, H.C. Andersens Boulevard 27, DK – 1553 Copenhagen V.

The following agenda has been established for the AGM:

1. The board's report of the company's activities over the past year.
2. Presentation of the annual report for approval.
3. The board's proposal for use of profit or covering of losses pursuant to the approved accounts. A distribution dividend of DKK 13/share of DKK 100 corresponding to DKK 40.6 million is proposed.
4. Review of proposals from the board.
- 4A. Authorization to the board enabling them to acquire own shares at the quotation of the time of acquisition with a deviation up to 10 % for a period of 14 months from the date of the AGM and within 10 % of the at any time existing share capital.
- 4B. Authorization to the board to increase the company's share capital once or several times with or without pre-emption right for previous shareholders at market rate with a maximum nominal amount of DKK 31,278,500 until 15 April 2012.
5. Election of board members.
6. Election of 2 auditors, of whom at least one must be state-authorized.
7. Authorization to the chairman with rights of subrogation.
8. Submission of proposals.

In order to adopt the resolution proposed under item 4B on the agenda, at least two thirds of the share capital must be represented on the AGM, and the resolution must be adopted with at least two thirds of the votes cast as well as two thirds of the voting share capital present at the AGM, cf. the articles of association § 11, sub-clause 1.

The annual report as well as the AGM agenda including the complete recommendations from the board will be available for shareholders' inspection at the company's registered office from 8 April 2007.

To obtain an admission card to attend the AGM, please contact Aktiebog Danmark A/S by fax +45 45460998.

Regarding shareholders on register, admission cards are issued to the individual who is registered as a shareholder according to the shareholders' register. Shareholders who are not registered can obtain an issued admission card by presenting appropriate documentation of the shareholding. This documentation must be a no more than 5 day old statement of holding from the Securities Register Centre or the account-holding institute (the deposit bank).

As a condition of exercising voting right on shares acquired through transfer, the shareholder must be recorded in the register of shareholders or provide proof of notification and acquisition in advance of the notice of the annual general meeting.

NORDICOM A/S
The board of directors