

To NASDAQ OMX Copenhagen A/S

24 March 2009

Fixing of coupon rates effective from 1 April 2009

Effective from 1 April 2009, the coupon rates of the floating-rate bonds below issued by Nykredit Realkredit A/S will be adjusted.

The new coupon rates will apply from 1 April 2009 to 30 June 2009:

Bonds with 6% cap

DK0009765554 (67D), maturity 2018, new rate as at 1 April 2009: 1.7060 % pa.

DK0009771602 (21E), maturity 2018, new rate as at 1 April 2009: 1.6560 % pa.

Uncapped bonds

DK0009773491 (31E), maturity 2011, new rate as at 1 April 2009: 2.1350 % pa.

DK0009762536 (69D), maturity 2012, new rate as at 1 April 2009: 4.3300 % pa.

DK0009762619 (68D), maturity 2012, new rate as at 1 April 2009: 1.5560 % pa.

DK0009770638 (21E), maturity 2013, new rate as at 1 April 2009: 1.6060 % pa.

DK0009770711 (81E), maturity 2013, new rate as at 1 April 2009: 4.3300 % pa.

Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President, Group Treasury, tel +45 44 55 10 40, or Nels Petersen, Head of Corporate Communications, tel +45 44 55 14 70.

Yours sincerely

Nykredit Realkredit A/S