

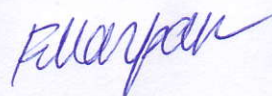
AB ŪKIO BANKAS

CONFIRMATION OF RESPONSIBLE PERSONS

This confirmation of responsible persons regarding audited annual consolidated financial statements and annual consolidated report of AB Ūkio bankas as of 31 December 2008 is provided following Law on securities of Republic of Lithuania, dated 18 January 2007 and Lithuanian Securities Commission resolution No. 1K-3 on Rules of disclosure and submission of periodic and additional information, dated 23 February 2007.

We, the undersigned responsible persons, confirm that to the best of our knowledge, provided annual consolidated financial statements of AB Ūkio bankas prepared in accordance with International Financial Reporting Standards are true and fairly present assets, liabilities, financial position, profit or loss of the Bank and consolidated companies as well as the annual consolidated report includes a fair review of the development and performance of the business and joint status of consolidated companies together with description of main risks and uncertainties faced.

Chairwoman of the Board



Edita Karpavičienė

Chief Accountant



Vidutė Petraičienė

Kaunas, Lithuania
27 February 2009