

OMX Copenhagen Stock Exchange Nikolaj Plads 6 DK-1007 Copenhagen K Dato: 28th March 2007

Vor ref.:

Stock Exchange Announcment no. 16/2007

## **Publication of Result of Share Issue with Pre-emption Rights**

In the period from 13 March to 26 March, Skjern Bank implemented a share issue with a right of pre-emption for the bank's existing shareholders.

The share issue proceeded according to plan, and the shares offered for subscription were fully subscribed for.

Following this share issue, the bank's share capital has increased by nom. DKK 3,760,000 (188,000 new shares at nom. DKK 20) to nom. DKK 22,560,000 (1,128,000 shares at DKK 20).

As a result of the implemented share issue, the bank's equity capital has increased by the proceeds of DKK 93 million.

Yours faithfully,

Jens Peder Larsen

Jpl@skjernbank.dk Telephone 96 82 13 03