## Københavns Fondsbørs

Copenhagen, 21 March 2007

### Forstædernes Bank A/S - rights issue

The Copenhagen Stock Exchange has decided to admit the following ISIN code to listing with effect from 28 March 2007:

ISIN Name in Official List
DK0060076511 Forstædernes Bank, T-ret

As at the same date, ISIN code DK0060076354 will be traded exclusive of T-ret (subscription rights).

Provided that the offering is fully subscribed, the new shares will be listed with effect from 26 April 2007 in the temporary ISIN code DK0060076438.

For further information, please see the prospectus published by Forstædernes Bank.

For further information, please contact: Simon Søberg Jørgensen, Surveillance, tel. +45 33 93 33 66

# ISIN: DK0060076354 (VP: 6007635)

Name in Official List:	Forstædernes Bank
Volume:	16,560,000 shares (DKK 414,000,000)
<b>Denomination:</b>	DKK 25
Short name:	FORST
Share type:	AKTIE

## TEMPORARY ISIN: DK0060076438 (VP: 6007643)

Name in Official List:	Forstædernes Bank, nye
Volume:	2,070,000 shares (DKK 51,750,000)
Subscription period (both days included):	2 April to 20 April 2007
Expected first day of listing:	26 April 2007
Subscription price:	DKK 160 free of charges
Dividend:	Full dividend for 2007
<b>Denomination:</b>	DKK 25
Short name:	FORST N
Share type:	MIDL

## **SUBSCRIPTION RIGTHS ISIN: DK0060076511 (VP: 6007561)**

Name in Official List:	Forstædernes Bank, T-ret
Proportion:	8:1
Trade in subscription rights (both days included):	28 March to 17 April 2007
Denomination of subscription rights:	DKK 25
Short name:	FORST T
Share type:	T-RET

## **GENERAL INFORMATION**

Name/bearer:	Name
Voting rights on listed shares:	Full
Financial year:	1 January - 31 December
Unlisted capital:	DKK 0
Capital increase registered:	No
Issuing bank:	Forstædernes Bank A/S
Trading lot:	50
CBR no.:	52 96 98 16
GICS:	40 10 10 15
Type:	1