

Copenhagen, 16 March 2007

Notabene.net A/S - issue as a consequence of directed issue and exercise of warrants

With effect from 21 March 2007, 932,821 new shares of nominal DKK 0.10 will be admitted to trading in the below ISIN code:

ISIN DK0060074144 Name in the Official List Notabene.net

The share capital will be increased from DKK 4,510,481.40 to DKK 4,603,763.50, spread on 512,821 shares issued due to obtained earn-out and 420,000 shares issued due to exercise of warrants.

512,821 shares have been subscribed at DKK 2.925 350,000 shares have been subscribed at DKK 2.2625 30,000 shares have been subscribed at DKK 3.00 40,000 shares have been subscribed at DKK 2.775

The capital increases have been registered with the Danish Commerce and Companies Agency.

We refer to announcements of 8 March 2007 from the company.

For further information, please contact: Simon Søberg Jørgensen, Surveillance, tel. +45 33 93 33 66

