

The Copenhagen Stock Exchange

SUPERVISORY BOARD
Vestergade 8-16
DK-8600 Silkeborg
Tel: +45 89 89 89 89
Fax: +45 89 89 19 99
Email: jyskebank@jyskebank.dk

13 March 2007

Notice of Extraordinary General Meeting of Jyske Bank A/S

This is to give notice of an Extraordinary General Meeting of Jyske Bank A/S, which will be held on Thursday 29 March 2007, at 10.00 a.m. at Vestergade 8-16, 8600 Silkeborg, Denmark.

The AGENDA is as follows:

Motions proposed by the Supervisory Board:

- (a) Reduction of Jyske Bank's nominal share capital by DKK 60 million, or six million shares, from DKK 620 million to DKK 560 million, the reduction to be used for payment to the shareholders, cf. S.44(a)(1) of the Danish Companies Act.

In consequence of this, the following amendment to the Articles of Association is proposed:
Art.2 to be amended to the effect that the Bank's nominal share capital be DKK 560 million.

- (b) In consequence of the proposed capital reduction, Art.4(2) to be amended to the effect that the Supervisory Board be authorised to increase the share capital up to DKK 1,560 million.
The authority set out in Art.4(2) to expire on 1 March 2012.
- (c) The authority set out in Art.4(3) to expire on 1 March 2012.

At the Annual General Meeting held on 13 March 2007, the motions to amend the Articles of Association and to extend the authority of the Supervisory Board were adopted. However, the members in general meeting with a right to vote represented less than 90% of the share capital, wherefore the final adoption of the amendments to the Articles of Association is subject to adoption at a second extraordinary general meeting.

The agenda, the full wording of the proposed amendments to the Articles of Association, and the annual report with auditors' report will be available at www.jyskebank.dk and can be ordered from the Bank's branches from 20 March 2007.

Admission cards for the Extraordinary General Meeting can be ordered from any of the Bank's branches from 20 March 2007 and must be ordered by 27 March 2007 before closing time, at the latest.

Yours sincerely

Sven Buhrkall
Chairman of the Supervisory Board

Anders Dam
Managing Director and CEO

