

Copenhagen, 13 March 2007

## **LifeCycle Pharma A/S - issue as a consequence of utilization of warrants**

The Copenhagen Stock Exchange has decided to admit 144,232 new shares of a nominal DKK 1 to listing in the ISIN code below with effect from 16 March 2007.

<b>ISIN</b>	<b>Name in Official List</b>
DK0060048148	LifeCycle Pharma

The capital increase has been registered with the Danish Commerce and Companies Agency.

For further information, please see announcement of 12 March 2007 from LifeCycle Pharma.

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## The Nordic Exchange

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ISIN: DK0060048148 (VP: 6004814)

<b>Name in Official List:</b>	LifeCycle Pharma
<b>Volume of shares before issue:</b>	30,369,816 shares (DKK 30,369,816)
<b>Change:</b>	144,232 shares (DKK 144,232)
<b>Volume of shares after change:</b>	30,514,048 shares (DKK 30,514,048)
<b>Dividend:</b>	Full for 2006
<b>Exercise price:</b>	108,232 shares at DKK 2.50 20,000 shares at DKK 7.885 16,000 shares at DKK 7.3825
<b>Denomination:</b>	DKK 1
<b>Short name:</b>	LCP
<b>Share type:</b>	AKTIE

#### GENERAL INFORMATION

<b>Name/bearer:</b>	Bearer
<b>Voting rights on listed shares:</b>	Full
<b>Financial year:</b>	1 January – 31 December
<b>Unlisted capital:</b>	DKK 0
<b>Capital increase registered:</b>	Yes
<b>Issuing bank:</b>	Danske Bank A/S
<b>Trading lot:</b>	200
<b>CBR no.:</b>	26 52 77 67
<b>GICS:</b>	35202010
<b>Type:</b>	15