



Stock Exchange Announcement 5 -2007 The Copenhagen Stock Exchange

12 March 2007

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Capital increase: Favourable price fixed at DKK 160

As previously announced in Stock Exchange Announcement 4 of 5 March 2007, the Board of Directors in Forstædernes Bank has decided to increase the share capital. The current shareholders will have their share options at a favourable price.

The subscription price will be DKK 160 per share of nominally DKK 25.

The subscription price is the average price of "all deals" on OMX Copenhagen Stock Exchange in the new exchange code of Forstædernes Bank A/S (DK0060076354) as of 9 March 2007 less 25 % which will be rounded up or down to the nearest whole number evenly divisible by 5.

Copenhagen, 12 March 2007

The Executive Board