

Copenhagen, 8 March 2007

Sjælsø Gruppen A/S - issue as a consequence of utilization of warrants

The Copenhagen Stock Exchange has decided to admit 75,667 new shares of a nominal DKK 10 to listing in the ISIN code below with effect from 12 March 2007.

ISIN

DK0010241751

Name in Official List

Sjælsø Gruppen

The capital increase has been registered with the Danish Commerce and Companies Agency.

For further information, please see announcement of 6 March 2007 from Sjælsø Gruppen.

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ISIN: DK0010241751 (VP: 1024175)

Name in Official List:	Sjælsø Gruppen
Volume of shares before issue:	2,495,540 shares (DKK 24,955,400)
Change:	75,667 shares (DKK 756,670)
Volume of shares after change:	2,571,207 shares (DKK 25,712,070)
Dividend:	Full for 2006
Exercise price:	75,000 shares at DKK 380.80 667 shares at DKK 270
Denomination:	DKK 10
Short name:	SJGR
Share type:	AKTIE

GENERAL INFORMATION

Name/bearer:	Name
Voting rights on listed shares:	Full
Financial year:	1 January – 31 December
Unlisted capital:	DKK 0
Capital increase registered:	Yes
Issuing bank:	Amagerbanken A/S
Trading lot:	5
CBR no.:	89 80 19 15
GICS:	40403010
Type:	15