

SAS Group traffic figures February 2007

- SAS Group carried 2,8 million passengers in February, up 2,8% vs 2006.
- Total load factor decreased 0,6 p.u. to 65,5% in February.
- SAS Group capacity increased by 0,9% in February and traffic decreased 0,1% vs 2006.

Group market trends and yield development

SAS Group number of passengers was up 2,8% vs February 2006. Capacity was up 0,9% and passenger load factor was down 0,6 p.u. to 65,5%. Due to the leap year in 2006 traffic/capacity are approx. 3-3,5% lower than normal.

Load factors are generally slightly lower while yield is positive. Yield for Scandinavian Airlines in January was up 20%, slightly higher than indicated, positively affected by good capacity control, easier comparable figures and active yield management. In February 2007 yield is expected to be positive vs last year but the increase to be somewhat lower than in January.

There are currently no indications of a slowdown of the business cycle. The total market growth is good and yield environment has improved due to positive demand. To continue to improve load factor it is necessary to continue the work with capacity management and commercial activities. There are still uncertainties regarding the strength of the cycle, the competitive situation and development of jet fuel prices. It is therefore necessary to continue with efficiency measures.

Intercontinental capacity decreased 11,7% and traffic by 14,1% in February. SAS Group European traffic increased by 6,5% due to new business models and strong market demand. Passenger load factor was slightly lower than last year. Blue1's traffic increased by 53,7% due to new destinations. Spanair continued to grow and traffic increased by 11,5% and load factor was up 2,3 p.u. airBaltic increased the capacity by 41,4% but it was not fully absorbed by the market and the load factor fell 6,0 p.u. vs last year.

SAS Scandinavian Airlines

- Scandinavian Airlines passenger load factor was slightly down and reached 68%.
- Total capacity was down by 5,1% in February due to seasonal adjustments and the leap year in 2006.

Scandinavian Airlines International

Total intercontinental capacity was down 11,7% as one aircraft has been out of traffic due to planned maintenance. The traffic was down by 14,1% vs last year and the load factor decreased by 2,1 p.u. to 74,1%.

Scandinavian Airlines Denmark capacity was down 6,5% due to the snow storm and the leap year in 2006. Traffic was down 9,2% and the passenger load factor was 64,0%.

SAS Braathens capacity was down 1% and traffic decreased 1,4%. Total load factor was slightly down to 64,6%. Traffic increased on domestic routes by 5,3%.

Scandinavian Airlines Sverige's capacity was increased by 2,9% and traffic increased by 7,6%. On European routes traffic was up 14%. Total load factor increased by 3,0 p.u.

Punctuality (February)

- * 72,2% of the flights departed on time within 15 minutes
- * 38,9% of the flights departed on time within 2 minutes.

* The regularity was 96,5%.

* The punctuality and regularity was negatively affected by the snow storm in Copenhagen at the end of February.

Internet bookings (January 2007)

The proportion of Internet bookings was 32,2% in January 2006.

SAS Group	Feb 07	Change	Jan-Feb 07	Change
ASK (Mill.)	3 969	0,9%	8 142	2,8%
RPK (Mill.)	2 598	-0,1%	5 184	1,4%
Passenger load factor	65,5%	-0,6 p u	63,7%	-0,9 p u
No. of passengers (Mill.)	2,828	2,8%	5,545	5,1%

p u = percentage units



Summary of the airlines	February 2007 vs. February 2006			
	Traffic (RPK)	Capacity (ASK)	Load factor	Change of load factor
SAS Group	-0,1%	0,9%	65,5%	-0,6 p u
SAS Scandinavian Airlines	-6,3%	-5,1%	68,0%	-0,8 p u
Spanair	11,5%	7,4%	62,6%	+2,3 p u
Widerøe	5,3%	-4,2%	58,6%	+5,3 p u
Blue1	53,7%	53,0%	59,1%	+0,3 p u
airBaltic	26,9%	41,4%	52,8%	-6,0 p u

SAS Scandinavian Airlines	Feb 07	Change	Jan-Feb 07	Change
ASK (Mill.)	2 627	-5,1 %	5 382	-3,2 %
RPK (Mill.)	1 786	-6,3 %	3 610	-3,7 %
Passenger load factor	68,0%	-0,8 p u	67,1%	-0,3 p u
Passengers (Mill.)	1,794	-1,5 %	3,564	1,9 %

Route area (change):	Feb 07 vs. Feb 06		Jan-Feb 07 vs. Jan-Feb 06	
	Traffic (RPK)	Capacity (ASK)	Traffic (RPK)	Capacity (ASK)
Intercontinental	-14,1%	-11,7%	-11,6%	-9,5%
Europe	-4,2%	-2,0%	-0,5%	0,9%
Intrascandinavian	-2,0%	-3,2%	4,7%	1,7%
Denmark	-14,1%	-7,5%	-1,0%	7,1%
Norway	5,3%	3,2%	7,6%	2,5%
Sweden	-0,7%	-9,8%	-3,5%	-11,7%

Scandinavian Airlines Denmark	Feb 07	Change	Jan-Feb 07	Change
ASK (Mill.)	614	-6,5 %	1 271	1,6 %
RPK (Mill.)	393	-9,2 %	789	-0,7 %
Passenger load factor	64,0%	-2,0 p u	62,1%	-1,5 p u
Passengers (000)	556,1	-7,4 %	1 128,1	2,0 %

SAS Braathens	Feb 07	Change	Jan-Feb 07	Change
ASK (Mill.)	688	-1,0 %	1 393	-2,2 %
RPK (Mill.)	444	-1,4 %	861	-0,6 %
Passenger load factor	64,6%	-0,2 p u	61,8%	+1,0 p u
Passengers (000)	687,4	2,1 %	1 355,1	3,8 %

Scandinavian Airlines Sverige	Feb 07	Change	Jan-Feb 07	Change
ASK (Mill.)	519	2,9 %	1 000	1,4 %
RPK (Mill.)	352	7,6 %	675	6,7 %
Passenger load factor	67,8%	+3,0 p u	67,5%	+3,4 p u
Passengers (000)	470,0	4,6 %	906,3	3,1 %

SAS Individually Branded Airlines

Spanair traffic development

Spanair transported 651 000 passengers in February 2007, up 9,9% vs last year. Capacity, ASK, increased 7.4% and the traffic, RPK, was up 11,5 % resulting in an improved passenger load factor by 2,3 p.p., to 62,6%.

The domestic market showed strong demand in February. Capacity increased 2,4% and traffic increased 8.8% which resulted in an improved load factor by 3,9 p.u. vs last year.

In Europe capacity increased 27,6% mainly due to the expansion to Scandinavia Germany and Switzerland. RPK increased by 24.5% which resulted in a lower load factor by 1,3 p.p. vs last year.

Widerøe's traffic development

Widerøe carried 149 000 passengers in February up 4,2%. Passenger load factor was up by 5,3 p.u to 58,6%. The increase is a result by better revenue management, positive effect from marketing activities and production adjustments. The strongest improvement in passenger load factors was noted on intrascandinavian routes.

Blue 1's traffic development

Blue1 carried totally 138 000 passengers in February, up 21% vs last year. The main increase was on European routes and domestic routes.

In February overall traffic, RPK, grew with 54% whilst capacity, ASK, was up 53%, resulting in an improved load factor by 0,3 p.u. to 59.1%. The domestic routes had a load factor of 62.5% and the international routes had 58.3%.

Accumulated Blue1 has carried 17% more passengers vs last year. Capacity has increased 52% and the traffic increases 47% vs last year.

airBaltic traffic development

airBaltic total number of passengers in February 2007 increased by 20.4% vs last year, traffic increased by 26.9% and capacity by 41.4%. Passenger load factor decreased by 6.0 p.u and was 52.8%.

Riga base number of passengers increased by 29.4%, ASK by 54.8% and RPK by 44.9%. Passenger load factor decreased by 3.6 p.u to 52.5%.

Vilnius base number of passengers increased by 3.6% compared to last year and ASK by 16.4%. RPK decreased by 2.5% and the load factor was 53.6% - down 10.4 p.u vs last year.



Spanair (scheduled)	Feb 07	Change	Jan-Feb 07	Change
ASK (Mill)	888	7,4 %	1 807	9,2 %
RPK (Mill)	556	11,5 %	1 046	9,1 %
Passenger load factor	62,6%	+2,3 p.u	57,9%	-0,1 p.u
Total no. of passengers (Mill)	0,651	9,9 %	1,209	9,9 %
Route area (change):	Feb 07 vs. Feb 06		Jan-Feb 07 vs. Jan-Feb 06.	
	Traffic (RPK)	Capacity (ASK)	Traffic (RPK)	Capacity (ASK)
Spanish domestic	8,8%	2,4%	6,1%	4,1%
European Routes	24,5%	27,6%	23,6%	30,5%



Widerøe's	Feb 07	Change	Jan-Feb 07	Change
ASK (Mill.)	78	-4,2 %	162	-3,2 %
RPK (Mill.)	46	5,3 %	91	6,7 %
Passenger load factor	58,6%	+5,3 p.u	55,9%	+5,2 p.u
Total no. of passengers (Mill)	0,149	4,2 %	0,296	5,9 %



Blue1	Feb 07	Change	Jan-Feb 07	Change
ASK (Mill.)	175	53,0 %	351	51,6 %
RPK (Mill.)	103	53,7 %	203	47,1 %
Passenger load factor	59,1%	+0,3 p.u	57,7%	-1,8 p.u
Total no. of passengers (Mill)	0,138	21,4 %	0,267	16,9 %



airBaltic	Feb 07	Change	Jan-Feb 07	Change
ASK (Mill.)	201	41,4 %	440	42,1 %
RPK (Mill.)	106	26,9 %	235	26,0 %
Passenger load factor	52,8%	-6,0 p.u	53,4%	-6,8 p.u
Total no. of passengers (Mill)	0,096	20,4 %	0,209	23,8 %

SAS Group APPENDIX – Traffic, capacity, passenger load factors and number of passengers per route area.

INTERCONTINENTAL ROUTES	Feb 07	Feb 06	CHANGE	Jan-Feb 07	Jan-Feb 06	CHANGE
ASK (Mill.)	806	912	-11,7%	1 718	1 898	-9,5%
RPK (Mill.)	597	696	-14,1%	1 285	1 454	-11,6%
Passenger load factor	74,1%	76,2%	-2,1 p u	74,8%	76,6%	-1,7 p u
Total no. of passengers (000)	81	99	-18,2%	174	206	-15,6%
EUROPEAN ROUTES	Feb 07	Feb 06	CHANGE	Jan-Feb 07	Jan-Feb 06	CHANGE
ASK (Mill.)	2 298	2 137	7,5%	4 668	4 245	10,0%
RPK (Mill.)	1 440	1 352	6,5%	2 789	2 594	7,5%
Passenger load factor	62,7%	63,3%	-0,6 p u	59,7%	61,1%	-1,4 p u
Total no. of passengers (000)	1 510	1 421	6,3%	2 909	2 682	8,5%
INTRA-SCANDINAVIAN ROUTES	Feb 07	Feb 06	CHANGE	Jan-Feb 07	Jan-Feb 06	CHANGE
ASK (Mill.)	208	215	-3,6%	424	421	0,8%
RPK (Mill.)	130	132	-1,1%	261	248	5,0%
Passenger load factor	62,8%	61,2%	+1,6 p u	61,4%	59,0%	+2,5 p u
Total no. of passengers (000)	268	273	-1,9%	538	516	4,2%
DANISH DOMESTIC ROUTES	Feb 07	Feb 06	CHANGE	Jan-Feb 07	Jan-Feb 06	CHANGE
ASK (Mill.)	17	18	-7,5%	38	35	7,1%
RPK (Mill.)	11	13	-14,1%	24	24	-1,0%
Passenger load factor	64,7%	69,7%	-5,0 p u	63,0%	68,2%	-5,1 p u
Total no. of passengers (000)	53	61	-13,7%	115	116	-0,6%
NORWEGIAN DOMESTIC ROUTES	Feb 07	Feb 06	CHANGE	Jan-Feb 07	Jan-Feb 06	CHANGE
ASK (Mill.)	462	452	2,2%	949	933	1,7%
RPK (Mill.)	290	276	4,9%	576	537	7,4%
Passenger load factor	62,8%	61,1%	+1,7 p u	60,7%	57,6%	+3,2 p u
Total no. of passengers (000)	658	631	4,3%	1 310	1 229	6,7%
SWEDISH DOMESTIC ROUTES	Feb 07	Feb 06	CHANGE	Jan-Feb 07	Jan-Feb 06	CHANGE
ASK (Mill.)	179	198	-9,8%	345	391	-11,7%
RPK (Mill.)	129	130	-0,7%	249	258	-3,5%
Passenger load factor	72,3%	65,8%	+6,6 p u	72,1%	66,0%	+6,1 p u
Total no. of passengers (000)	259	266	-2,7%	499	525	-5,0%