

OMX Copenhagen Stock Exchange
London Stock Exchange
Bourse de Luxembourg
Other stakeholders

Stock Exchange Announcement No 06/07

Date
2 March 2007

Dear Sirs

Sydbank raised hybrid capital

To strengthen the Bank's capital resources, Sydbank raised a hybrid Tier 1 loan of EUR 49 million. Consequently the loan which the Bank raised in April 2006 is increased to a total of EUR 100 million. Subject to the approval of the Danish Financial Supervisory Authority, the loan can be repaid as from 25 April 2017.

Yours faithfully



Mogens Asmund
Group Executive Vice President

Group Executive Management

Peberlyk 4
PO Box 1038
DK-6200 Aabenraa

Tel +45 74 36 36 36
Fax +45 74 36 35 36
direktionen@sydbank.dk
www.sydbank.com
SWIFT SYBKDK22

Sydbank A/S
CVRNo DK 12626509, Aabenraa

Direct tel +45 74 36 20 50
mogens.asmund@sydbank.dk