

Københavns Fondsbørs

Copenhagen, 1 March 2007

Roskilde Bank A/S - rights issue (underwritten)

The Copenhagen Stock Exchange has decided to admit the following ISIN codes to listing with effect from 7 March 2007:

ISIN	Name in Official List
DK0060076271	Roskilde Bank, T-ret
DK0060076198	Roskilde Bank, nye

As at the same date, ISIN code DK0060056083 will be traded exclusive of T-ret (subscription rights).

For further information, please see the prospectus published by Roskilde Bank.

For further information, please contact: Asta Jepsen, Surveillance, tel. +45 33 93 33 66

The Nordic Exchange

KØBENHAVNS FONDSBØRS A/S COPENHAGEN STOCK EXCHANGE, P.O. Box 1040, DK-1007 Copenhagen K, DENMARK
Tel. +45 33 93 33 66. Fax +45 33 12 86 13. Visiting Address: Nikolaj Plads 6, CBR. No. 19 04 26 77
E-mail: copenhagen@omxgroup.com. www.omxgroup.com

ISIN: DK0060056083 (VP: 6005608)

Name in Official List:	Roskilde Bank
Volume:	11,407,320 shares (DKK 114,073,200)
Denomination:	DKK 10
Short name:	ROSK
Share type:	AKTIE

TEMPORARY ISIN: DK0060076198 (VP: 6007619)

Name in Official List:	Roskilde Bank, nye
Volume:	1,140,732 shares (DKK 11,407,320)
Subscription period (both days included):	12 March 2007 to 3 April 2007
First day of listing:	7 March 2007
Subscription price:	DKK 300 free of charges
Dividend:	Full for 2007
Denomination:	DKK 10
Short name:	ROSK N
Share type:	MIDL

SUBSCRIPTION RIGHTS ISIN: DK0060076271 (VP: 6007627)

Name in Official List:	Roskilde Bank, T-ret
Proportion:	10:1
Trade in subscription rights (both days included):	7 March 2007 to 29 March 2007
Denomination of subscription rights:	DKK 10
Short name:	ROSK T
Share type:	T-RET

GENERAL INFORMATION

Name/bearer:	Name
Voting rights on listed shares:	Full
Financial year:	1 January - 31 December
Unlisted capital:	DKK 0
Capital increase registered:	No
Issuing bank:	Roskilde Bank A/S
Trading lot:	10
CBR no.:	50 02 00 10
GICS:	40101015
Type:	1