

Copenhagen, 26 February 2007

Formuepleje Optimum A/S – directed issue

The Copenhagen Stock Exchange has decided to admit 874,500 new shares of DKK 100 to listing in the ISIN code below with effect from 28 February 2007.

ISIN	Name in Official List
DK0060026680	Formuepleje Optimum

The capital increase has been registered with the Danish Commerce and Companies Agency.

We refer to the announcements of 19 and 23 February 2007 from Formuepleje Optimum.

For further information, please contact: Simon Søberg Jørgensen, Surveillance, tel. +45 33 93 33 66

The Nordic Exchange

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ISIN: DK0060026680 (VP: 6002668)

Name in Official List:	Formuepleje Optimum
Volume before change:	8,750,000 shares (DKK 875,000,000)
Change:	874,500 shares (DKK 87,450,000)
Volume after change:	9,624,500 shares (DKK 962,450,000)
Subscription price:	DKK 106.81
Dividend:	Full for 2006/2007
Denomination:	DKK 100
Short name:	FPOPT
Share type:	AKTIE

GENERAL INFORMATION

Name/bearer:	Bearer
Voting rights on listed shares:	Full
Financial year:	1 July – 31 June
Unlisted capital:	DKK 0
Capital increase registered:	Yes
Issuing bank:	Jyske Bank A/S
Trading lot:	100
CBR no.:	29 20 86 38
GICS:	40 20 30 10
Type:	6