

Københavns Fondsbørs Nikolaj Plads 6 1067 København K 22.02.2007 No. 02/07

## Capital increase due to exercise of warrants

Referring to the stock exchange announcements of 12 April 2006 (No. 05/06) and 7 August 2006 (No. 13/06), the managing director, the sales and marketing director and 4 managerial employees, respectively, were offered a warrant programme.

In this exercise period the directors and the managerial employees exercised 4,999,998 warrants.

As each warrant gives the holder right to subscribe for one share of nom. DKK 0.25, the company's share capital has been increased by nom. DKK 1,249,999.50 from nom. DKK 98,287,527.75 to DKK 99,537,527.25. The Managing Director exercised 1,965,750 warrants at a subscription price of DKK 0.2675, and the Sales and Marketing Director and the 4 managerial employees exercised a total of 3,034,248 warrants at a subscription price of DKK 0.2808.

## **Topsil Semiconductor Materials A/S**

Jens Borelli-Kjær Chairman +45 40 16 14 82 Keld Lindegaard Andersen CEO +45 47 36 56 10

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Side 1 af 1