

OMX Copenhagen Stock Exchange
London Stock Exchange
Bourse de Luxembourg
Other stakeholders

Stock Exchange Announcement No 02/07

Date
19 February 2007

Dear Sirs

Notice convening the Annual General Meeting of Sydbank A/S

Sydbank's Annual General Meeting will be held on Thursday 8 March 2007 at 3:00 pm in Sønderjyllandshallen in Aabenraa.

The notice and the agenda for the Annual General Meeting have been enclosed to this announcement.

Yours faithfully



Mogens Asmund
Group Executive Vice President

Group Executive Management

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Notice Convening the Annual General Meeting

On Thursday 8 March 2007 at 3:00 pm, Sydbank's Annual General Meeting will be held in Sønderjyllandshallen, H.P. Hanssensgade 7, Aabenraa.

Agenda according to Article 9 of the Articles of Association:

1. Board of Directors' report on the Bank's activities in 2006.
2. Submission of the audited annual report for adoption.
3. Motion for the allocation of profit according to the adopted annual report.
4. Election of Shareholders' Committee members.
5. Election of auditor.
6. Authority to the Board of Directors to allow the Bank to acquire own shares in the period until the next Annual General Meeting.
7. Proposals submitted by the Board of Directors or shareholders.
 - a. Proposal submitted by a shareholder:
"That Sydbank A/S formulates an environmental policy".
8. Any other business.

The agenda, complete proposals and audited annual report will be available at Sydbank's branches for inspection by the shareholders no later than 8 days before the Annual General Meeting.

Admission cards for the Annual General Meeting can be ordered at any of Sydbank's branches no later than Monday 5 March 2007.

Aabenraa, 19 February 2007

The Board of Directors of Sydbank A/S
Kresten Philipsen, Chairman