

To
NASDAQ OMX Copenhagen

Executive Board
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Summary of extraordinary general meeting held by Realkredit Danmark A/S today

Today, at 10.00am, Realkredit Danmark A/S held an extraordinary general meeting at Parallelvej 17, DK-2800 Kgs. Lyngby.

Re item 1. The Board of Directors requests that the general meeting authorise the Board of Directors to allow Realkredit Danmark A/S, until December 31, 2009, to obtain a loan in the form of hybrid core capital up to the limit possible, under the Danish Act on State-Funded Capital Injections into Credit Institutions. Such a loan will be a subordinated bullet loan with no maturity date as specified in the Danish Financial Business Act and may be obtained by issuing bonds or other instruments of debt.

The general meeting has authorised the Board of Directors to allow Realkredit Danmark A/S to obtain a loan from the Danish state in the form of hybrid core capital up to the limit possible.

Re item 2. Any other business.

No other business.

The Executive Board

Please address any questions to Mr Henrik Blavnsfeldt, Senior Vice President, tel. +45 45 13 20 76.