

Copenhagen, 20 March 2009

Nykredit Bank A/S - Admission to trading and official listing of bond

It has been decided to admit the following bond for trading and official listing with effect from 23 March 2009:

ISIN	Name	Payments per year	Maturity date
DK0030161617	0% NB Skan Akt 2012	1	23 March 2012

The bond is denominated in DKK and will be placed under *Strukturerede obligationer detail* in the sub-group *Aktie-relateret*.

For further information, please see the information material published by Nykredit Bank.

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Surveillance Copenhagen